

MARKET BULLETIN

22 July 2021

NGXREG/LRD/MB28/21/07/22

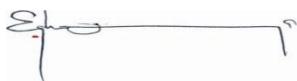
NSP-SPV PowerCorp Plc – Listing of Bonds

Trading License Holders are hereby notified that the ₦6,325,000,000.00 – 10 years, 12% Fixed Rate Senior Green Bonds Series two (2) due in 2031 under the ₦50,000,000,000.00 NSP-SPV PowerCorp Plc's Bonds Issuance Programme were today, Thursday, 22 July 2021 listed on the Nigerian Exchange Limited.

Below are details of the Bonds:

Particulars	Bond Details
Issuer	NSP-SPV PowerCorp Plc
Sponsor	North South Power Company Limited
Bond Description	₦6,325,000,000.00 - 10 Years 12% Series Two (2) Fixed Rate Senior Green Bond Due 2031, under the NSP – SPV PowerCorp Plc's ₦50 Billion Bond Issuance Program.
Program Size	₦50 Billion
Series	Two (2)
Offer Size	₦6,325,000,000.00
Quantity to be Listed	6,325,000
Bond Price	₦1,000
Symbol Name	12.00% NSPGB APR 2031
ISIN	NGNSP2031S20
Codes	NSP2031S2
Tenor	10 years
Issue Date	15 April 2021
Maturity Date	15 April 2031
Interest Payment Date	15 April and 15 October of each year
Interest Commencement Date	15 April 2021
Interest Rate	12% p.a.
Interest Basis	Fixed Rate
Stockbrokers	Vetiva Securities Limited

This is for your information and records.



Godstime Iwenekhai,
Head, Listings Regulation Department