

MARKET BULLETIN

30 November 2023

NGXREG/LRD/MB67/23/11/30

McNichols Consolidated Plc: Listing of 398,053,129 Ordinary Shares of 50 Kobo Each at N0.50 Per Share Arising From McNichols Consolidated Plc's Rights Issue on the Basis of Seventeen (17) Ordinary Shares for Every Twenty-Three (23) Ordinary Shares Held as at the Close of Business on 16 September 2022 on Nigerian Exchange Limited (NGX)

Trading Licence Holders are hereby notified that additional 398,053,129 ordinary shares of 50 kobo each per share of McNichols Consolidated Plc (McNichols or the Company) were today, Thursday, 30 November 2023, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from McNichols's Rights Issue of 531,242,609 ordinary shares of N0.50 each at N0.50 per share. With this listing of the additional 398,053,129 ordinary shares, the total issued and fully paid up shares of McNichols has now increased from 718,740,000 to 1,116,793,129 ordinary shares of 50 kobo each.

This is for your information and records update, please.

Godstime Iwenekhai,

Head, Listings Regulation Department

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Nigerian Exchange Group House, 2/4 Customs Street | PO Box 2457, Marina, Lagos, Nigeria | T +234 1 4638333 5 | M +234 700 225 5673 | E contactcenter@ngxgroup.com