RC. 1603274

MARKET BULLETIN

23 September 2025 **NGXREG/IRD/MB71/25/09/23**

FCMB Group Plc: Listing of FCMB Group Plc's 3,166,284,712 Ordinary Shares arising from Conversion of Mandatory Convertible Loan of N23,113,878,388.75 (Inclusive of Accrued Interest), to Equity at a Conversion Price of N7.30 Per Share, to Equity at a Conversion Price of N7.30 Per Share

Trading Licence Holders are hereby notified that additional 3,166,284,712 ordinary shares of 50 Kobo each of FCMB Group Plc (FCMB or the Company) were listed today, Tuesday, 23 September 2025, on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from FCMB's Conversion of N23,113,878,388.75 Loan to Equity. With this listing of the additional 3,166,284,712 ordinary shares, the total issued and fully paid-up shares of FCMB has now increased from 39,605,421,562 to 42,771,706,274 ordinary shares of 50 Kobo each.

This is for your information and records update, please.

Godstime Iwenekhai,
Head, Issuer Regulation Department

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