

MARKET BULLETIN

18 December 2023

NGXREG/LRD/MB69/23/12/18

FCMB Group Plc: Memorandum Listing of ₦26,000,000,000 Series II Perpetual 16% Fixed Rate Resetable NC5.25 Additional Tier 1 Subordinated Bonds under the Issuer's N300,000,000,000 Debt Issuance Programme

Trading License Holders are hereby notified of the Memorandum Listing of FCMB Group Plc's ₦26,000,000,000 Perpetual 16% Fixed Rate Resetable NC 5.25 Additional Tier 1 Subordinated Bonds under the N300 Billion Debt Issuance Program which was listed on Nigerian Exchange Limited (NGX) today, Monday, 18 December 2023.

Below are details of the Bonds:

| | |
|--------------------------|---|
| Issuer | FCMB Group Plc |
| Joint Stockbrokers | CSL Stockbrokers Limited, and Chapel Hill Denham Securities Limited |
| Security Name | 16% FCMB OCT 2028 |
| Symbol Code | FCMBGCBS2 |
| ISIN Code | NGFCMGNS1DI4 |
| Registrars | Meristem Registrars Probate Services Limited |
| Bond Description | Perpetual 16% Fixed Rate Resetable NC 5.25 Additional Tier 1 Subordinated Bonds (the Bonds or AT1 Instrument) under the Issuer's N300,000,000,000 Debt Issuance Programme |
| Aggregate Nominal Amount | N26,000,000,000.00 |
| Volume | 26,000,000 |
| Unit Value | N1,000 |
| Issue Price | At par (100%) |
| Series Number | Two (2) |
| Coupon | 16.00% p.a. |
| Issue Date | 24 October 2023 |
| Maturity Date | a perpetual instrument of the Issuer with no scheduled maturity date |
| Tenor | Perpetual: The Bonds will have no scheduled maturity date |
| Coupon Commencement Date | Interest will accrue from the Issue Date. The first Interest Payment Date shall be 24 April 2024. The Interest shall be due and payable every 6th and 12th month thereafter (each, an Interest Payment Date), up to and including the Call Date or Reset Date |
| Coupon Payment Date | Semi-annual interest payments, payable in arrears on the 6th and 12th month of each year, from the Issue Date, up to and, including, the Call Date or Reset Date |
| Program Size | N300 Billion |
| Coupon Basis | Fixed Rate, payable in arrears |

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Board of Directors

Chairperson: Dr. Salamatu Suleiman | **MD/CEO:** Ms. Tinuade Awe | **Independent Non-Executive Directors:** Mr. Chris Chukwu, Mr. Edo- Abasi Ukpog, Mrs. Amina Mohammed.

Non-Executive Directors: Mr. Ebilate Mac- Yoroki, Mr. Olufemi .A. Akinsanya.

NGX Regulation Limited

www.ngxgroup.com



This is for your information and necessary action, please.

Godstime Iwenekhai
Head, Listings Regulation Department