

## MARKET BULLETIN

3 June 2021

NGXREG/LRD/MB13/21/06/03

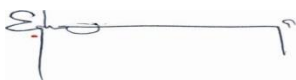
### NOVAMBL Investments SPV Plc: Listing of Bonds

Trading License Holders are hereby notified that the ₦10,000,000,000 Series 1, 12% 7-years Fixed Rate Subordinated Unsecured Bonds Due 2027 under the NOVAMBL Investments SPV Plc's ₦50,000,000,000 Bond Issuance Program was on Thursday, 3 June 2021 listed on the Nigerian Exchange Limited.

Below are details of the bonds.

Particulars	Bond Details
Issuer	NOVAMBL Investments SPV Plc
Bond Description	NOVAMBL Investments SPV Plc's ₦10,000,000,000 Series 1, 12% 7-year Fixed Rate Subordinated Unsecured Bonds due 2027 under the ₦50,000,000,000 Bond Issuance Program.
Program Size	₦50,000,000,000
Series	1
Offer Size	₦10,000,000,000
Quantity to be Listed	10,000,000
Bond Price	₦1,000
Symbol Name	12.00% NOVA JUL 2027
ISIN	NGNOVA202714
Codes	NOVA2027S1
Tenor	7 years
Issue Date	23 July 2020
Maturity Date	23 July 2027
Interest Payment Date	Semi-annual and payable in arrears.
Interest Commencement Date	23 January 2021
Interest Rate	12%
Interest Basis	Fixed Rate
Stockbrokers	United Capital Securities Limited

This is for your information and records.



Godstime Iwenekhai  
Head, Listings Regulation Department