

## MARKET BULLETIN

15 July 2021

NGXREG/LRD/MB27/21/07/15

### C&I Leasing Plc: Listing of Bonds

Trading License Holders are hereby notified that the ₦10 Billion 7 years 15.5% Senior Secured Fixed Rate Bonds due 2028 under the C&I Leasing Plc's ₦20 Billion Bond Issuance Programme were today, Thursday, 15 July 2021 listed on the Nigerian Exchange Limited.

Below are details of the bonds.

|                          |  |
|--------------------------|--|
| Issuer                   | C & I Leasing Plc  |
| Security Name            | 15.5% CIL JUN 2028   |
| Symbol Code              | CIL2028S2  |
| ISIN Code                | NGCIL2028S16   |
| Bond Description         | 7 Year 15.5% Senior Secured Fixed Rate Bonds Due 2028  |
| Program Amount           | ₦20,000,000,000  |
| Series Number            | Two (2)  |
| Volume                   | 10,000,000   |
| Par value                | ₦1,000   |
| Series Amount            | ₦10,000,000,000  |
| Price                    | 100% at par  |
| Coupon                   | 15.5%  |
| Issue Date               | 3 June 2021  |
| Maturity Date            | 3 June 2028  |
| Tenor                    | 7 years  |
| Coupon Commencement Date | Coupon shall accrue from the Issue date  |
| Coupon Basis             | Fixed rate   |
| Book Building Opened     | 21 April 2021  |
| Book Building Closed     | 17 May 2021  |
| Stockbrokers             | <ul style="list-style-type: none"> <li>• Apel Asset Limited</li> <li>• Bestworth Assets &amp; Trust Limited</li> <li>• Cordros Securities Limited</li> </ul> |

This is for your information and records.



Godstime Iwenekhai  
Head, Listings Regulation Department