

MARKET BULLETIN

31 January 2022

NGXREG/LRD/MB09/22/01/31

Federal Government of Nigeria (FGN) - Listing of the Multi-Tranche USD 4.00 Billion Eurobonds

The Market and Investing Public are hereby notified that the Federal Government of Nigeria's USD 4,000,000,000 Eurobond were listed today, Monday, 31 January 2021 on the Nigerian Exchange Limited.

Below are details of the Eurobond:

September 2021 Issue			
Issuer	Federal Government of Nigeria		
Symbol Name	6.125% FGN SEP 2028	7.375% FGN SEP 2033	8.250% FGN SEP 2051
Symbol Code	FGEUR2028S10	FGEUR2033S11	FGEUR2051S12
ISIN	US65412JAR41	US65412JAS24	US65412JAT07
Amount Issued (U.S. \$)	1,250,000,000	1,500,000,000	1,250,000,000
Units	1,250,000	1,500,000	1,250,000
Issue Price	100%	100%	100%
Interest	6.125%	7.375%	8.250%
Tenor	7 years	12 years	30 years
Issue Date	28 September 2021	28 September 2021	28 September 2021
Maturity Date	28 September 2028	28 September 2033	28 September 2051
Interest Payment Date	28 March and 28 September in arrear, commencing on 28 March 2022		
Listing Date	31 January 2022		



Godstime Iwenekhai,
Head, Listings Regulation Department