

MARKET BULLETIN

5 July 2022

NGXREG/LRD/MB39/22/07/05

FGN Roads Sukuk Company 1 Plc: Listing of N250 Billion, 10-Year 13.00% Ijarah Sovereign Sukuk Bonds due 2031.

The Market and investing public are hereby notified of the listing of N250,000,000,000 10-year 13.00% Ijara Sovereign Sukuk Bonds Due 2031 on the Nigerian Exchange Limited (NGX) today, 5 July 2022.

Below are details of the Bonds:

Issuer	FGN Roads Sukuk Company 1 Plc
Symbol Name	FGSUK2031S4
ISIN	NGFGSUK20311
Amount Issued	N250,000,000,000.00
Units	250,000,000
Issue Price	N1,000
Interest	13.00%
Tenor	10 Years
Issue Date	29 December 2021
Maturity Date	29 December 2031
Interest Payment Date	29 June and 29 December
Listing Date	05 July 2022

This is for your information and necessary action, please.

Godstime Iwenekhai

Head, Listings Regulation Department

Nigerian Exchange Group House, 2/4 Customs Street | PO Box 2457, Marina, Lagos, Nigeria | $\bf T$ +234 1 4638333 5 | $\bf M$ +234 700 225 5673 | $\bf E$ contactcenter@ngxgroup.com