

# NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024



<b>STATEMENT OF COMPREHENSIVE INCOME</b>	<b>September FY 2024</b>		<b>March FY 2024</b>	
	<b>USD Unaudited</b>	<b>ZAR Unaudited</b>	<b>USD Unaudited</b>	<b>ZAR Audited</b>
Revenue	2 437 127	45 280 041	4 305 888	80 679 538
<b>Gross Income</b>	<b>2 437 127</b>	<b>45 280 041</b>	<b>4 305 888</b>	<b>80 679 538</b>
Finance income	142 696	2 651 182	293 709	5 503 234
Other operating income	12 450	231 311	3 821	71 591
Other expenses	( 401 999)	( 7 468 842)	( 737 233)	( 13 813 554)
Fair value adjustment on bullion investments	87 345 541	1 622 816 671	152 524 859	2 857 862 270
Fair value adjustment on debentures	( 87 345 541)	(1 622 816 671)	( 152 524 859)	(2 857 862 270)
Profit before Tax	2 190 274	40 693 691	3 866 185	72 440 810
Income tax expense	( 591 374)	( 10 987 297)	( 1 043 870)	( 19 559 019)
<b>Profit for the year</b>	<b>1 598 900</b>	<b>29 706 395</b>	<b>2 822 315</b>	<b>52 881 791</b>
Other comprehensive income	-	-	-	-
<b>Total comprehensive income for the year</b>	<b>1 598 900</b>	<b>29 706 395</b>	<b>2 822 315</b>	<b>52 881 791</b>
<b>Total comprehensive income for the year attributable Owners of the company</b>	<b>1 598 900</b>	<b>29 706 395</b>	<b>2 822 315</b>	<b>52 881 791</b>
<b>Earning per share</b>				
Basic earning per share (cents)	1 598 900	29 706 395	2 822 315	52 881 791
Diluted earnings per share (cents)	1 598 900	29 706 395	2 822 315	52 881 791

## Note

The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005

# NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024



<b>STATEMENT OF FINANCIAL POSITION</b>	<b>September</b>	<b>September</b>	<b>March</b>	<b>March</b>
	<b>FY 2024</b>	<b>FY 2024</b>	<b>FY 2024</b>	<b>FY 2024</b>
	<b>USD</b>	<b>ZAR</b>	<b>USD</b>	<b>ZAR</b>
	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Audited</b>
<b>ASSETS</b>				
Cash and cash equivalents	4 213 662	72 605 539	3 315 346	62 596 212
Other receivables	71 636	1 234 355	60 785	1 147 663
Current tax assets	57 914	997 911	65 175	1 230 558
Bullion investments	1 885 916 925	32 496 199 277	1 380 170 531	26 058 653 641
<b>Total assets</b>	<b>1 890 260 137</b>	<b>32 571 037 082</b>	<b>1 383 611 837</b>	<b>26 123 628 074</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Liabilities</b>				
Debenture Liability	1 885 436 214	32 487 916 733	1 379 806 555	26 051 782 102
Trade and other payables	1 159 260	19 975 196	616 884	11 647 238
Current tax liabilities	-	-	-	-
Deferred tax Liability	3 493 395	60 194 626	2 984 765	56 354 601
<b>Total liabilities</b>	<b>1 890 088 870</b>	<b>32 568 086 555</b>	<b>1 383 408 204</b>	<b>26 119 783 941</b>
<b>Equity</b>				
Share capital	16	100	16	100
Retained income	1 024 059	2 950 428	1 115 175	3 844 033
Foreign currency translation reserve	( 852 808)	-	( 911 557)	-
<b>Equity attributable to owners of the company</b>	<b>171 267</b>	<b>2 950 528</b>	<b>203 634</b>	<b>3 844 133</b>
<b>Total equity and liabilities</b>	<b>1 890 260 137</b>	<b>32 571 037 082</b>	<b>1 383 611 838</b>	<b>26 123 628 074</b>

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**NEWGOLD ISSUER (RF) LIMITED PTY LTD**

**UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024**



**STATEMENT OF CASH FLOWS**

	September FY 2024	September FY 2024	March FY 2024	March FY 2024
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Cash from operating activities	1 985 401	36 887 313	3 613 595	67 708 023
Tax refunded / (paid)	( 372 169)	( 6 914 625)	( 1 197 945)	( 22 445 918)
Interest received	141 913	2 636 640	292 146	5 473 956
<b>Cash from operating activities</b>	<b>1 755 145</b>	<b>32 609 327</b>	<b>2 707 797</b>	<b>50 736 061</b>
<b>Cash flows from financing activities</b>				
Dividends paid to the owners of the company	( 1 216 409)	( 22 600 000)	( 2 801 939)	( 52 500 000)
<b>Net cash from financing activities</b>	<b>( 1 216 409)</b>	<b>( 22 600 000)</b>	<b>( 2 801 939)</b>	<b>( 52 500 000)</b>
<b>Total cash movement for the year</b>	<b>538 736</b>	<b>10 009 327</b>	<b>( 94 142)</b>	<b>( 1 763 939)</b>
Cash at the beginning of the reporting period	3 315 346	62 596 212	3 632 101	64 360 150
Effects of currency translation on cash and cash equivalents	359 581		( 222 613)	
<b>Total cash at the end of the year</b>	<b>4 213 662</b>	<b>72 605 539</b>	<b>3 315 346</b>	<b>62 596 212</b>

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**NEWGOLD ISSUER (RF) LIMITED PTY LTD**

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024

**STATEMENT OF CHANGES IN EQUITY**

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
<b>Balance at 1 April 2023</b>	<b>16</b>	<b>1,115,345</b>	<b>(897,360)</b>	<b>218,001</b>
Changes in equity				
Total comprehensive income for the year	-	2,822,315	-	2 822 315
Dividends declared	-	(2,822,485)	-	( 2 822 485)
Change in foreign translation reserve	-	-	( 14 197)	( 14 197)
<b>Balance at 31 March 2024</b>	<b>16</b>	<b>1 115 175</b>	<b>( 911 557)</b>	<b>203 634</b>
<b>Balance at 1 April 2024</b>	<b>16</b>	<b>1,115,175</b>	<b>(911,557)</b>	<b>203,634</b>
Changes in equity				
Total comprehensive income for the year	-	1,598,900	-	1 598 900
Dividends declared	-	(1,690,016)	-	( 1 690 016)
Change in foreign translation reserve	-	-	58 749	58 749
<b>Balance at 30 September 2024</b>	<b>16</b>	<b>1 024 059</b>	<b>( 852 808)</b>	<b>171 267</b>

**Note**

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**For and on behalf of NewGold****Shivan Sookdew**[PCGETF@erouns.absa.africa](mailto:PCGETF@erouns.absa.africa)