

Ecobank Transnational Incorporated announces proposed launch of Fixed Rate Reset Tier 2 Nature Notes

Lomé, May 7, 2026 – Ecobank Transnational Incorporated (“ETI”), the parent company of the Ecobank Group, the leading Pan-African banking group with banking operations in 34 countries in Africa hereby notifies the Nigerian Exchange Limited, the Ghana Stock Exchange and the *Bourse Régionale des Valeurs Mobilières* (the “Stock Exchanges”) that it is seeking to raise funds from the international debt capital markets. This will be done through the issuance of Tier 2 qualifying Nature Notes pursuant to the United States Securities and Exchange Commission Rule 144A and Regulation S (the “Notes”).

The net proceeds of the issue of the Notes will be deployed to finance the concurrent any-and-all tender offer of the ETI U.S.\$350 million 8.750% Tier 2 notes due June 2031. ETI will allocate an amount equivalent to the full net proceeds of the issue of the Notes to finance or re-finance, in part or in full, new and/or existing eligible assets as described in ETI's Green Bond Framework ([Ecobank - Sustainability](#)), as amended and supplemented from time to time.

ETI intends to list the Notes on the London Stock Exchange, with the expectation that the Notes will be traded on its regulated market.

It should be noted that the issuance of the Notes (the “Transaction”) is subject to prevailing market conditions and the conclusion of the necessary Transaction documentation.



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About Ecobank Transnational Incorporated ('ETI' or 'The Group')

Ecobank Transnational Incorporated ('ETI') is the parent company of the Ecobank Group, the leading independent pan-African banking group. The Ecobank Group employs approximately 14,000 people and serves more than 30 million customers in the consumer, commercial and corporate banking sectors across 34 African countries. The Group has a banking affiliate in France and representative offices in London, Dubai and Beijing. The Group offers a full suite of banking products, services and solutions including bank and deposit accounts, loans, cash management, advisory, trade, securities, wealth and asset management. ETI is listed on the Nigerian Stock Exchange in Lagos, the Ghana Stock Exchange in Accra, and the Bourse Régionale des Valeurs Mobilières in Abidjan. For further information please visit www.ecobank.com