



FIDSON HEALTHCARE PLC

Fidson Healthcare Plc

RESULT FOR THE YEAR ENDED 31ST DECEMBER 2014

STATEMENT OF COMPREHENSIVE INCOME (For Other Companies)				
	Current	Prior Period	% Change	Prior Year
	N'000	N'000		
Revenue	9,725,185	9,247,056	5%	
Cost of Sales	(4,285,596)	(4,133,123)	4%	
Distribution/Admin and Other Expenses	(4,099,620)	(4,503,298)	-9%	
Other Income	85,337	46,653	83%	
Financial Charges	(554,494)	(407,697)	36%	
Profit/Loss Before Tax	870,812	249,591	249%	
Taxation	(238,987)	(94,611)	153%	
Profit/Loss After Tax	631,825	154,980	308%	
Other Comprehensive Income	38,121	41,919	-9%	
Total Comprehensive Income	669,946	196,899	240%	
Profit/Loss After Tax Attrib. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company				
Total Comp. Inc.Attrib. to Non-Controlling Interest				
Attributable to Owners of the Company				
Basis Earnings per Share	42	13	221%	
Fully Diluted Earnings per Share				

STATEMENT OF FINANCIAL POSITION (For Other Companies)				
	Current Period	Prior Year End	% Change	Beginning of Prior Year
	N'000	N'000		N'000
Property, plant and equipment	10,790,758	7,043,474	53%	
Deferred Tax Assets				
Investment property	38,100	39,019	-2%	
Intangible Assets	22,440	3,245	592%	
Investments accounted for using the equity method				
Available for sale Financial assets	36,702	31,904	15%	
Non-current asset held to maturity	230,082	355,748	-35%	
Deferred Cost				
Total Non Current Assets	11,118,082	7,473,390	49%	
Inventories	1,145,540	1,497,332	-23%	
Debtors and Other Receivables	3,187,471	2,344,387	36%	
Prepayments	117,247	790,952	-85%	
Cash and cash equivalents	204,154	137,027	49%	
Total Current Assets	4,654,412	4,769,698	-2%	
Trade and Other Payables	3,779,619	1,692,585	123%	
Current Financial liabilities	1,909,220	2,245,005	-15%	
Current Tax Liabilities	220,187	176,556	25%	
Total Current Liabilities	5,909,026	4,114,146	44%	
Non-Current Financial liabilities	2,992,245	1,779,115	68%	
Provisions	391,801	582,830	-33%	
Deferred Revenue	261,592	211,577	24%	
Deferred Tax Liabilities	452,549	310,085	46%	
Liabilities included in disposal groups classified as held for sale (Where applicable)				
Total Non-Current Liabilities	4,098,187	2,883,607	42%	
Working Capital	(1,254,614)	655,552	-291%	
Net Assets	5,765,281	5,245,335	10%	
Non Controlling Interest				
Attributable to Owners of the Company				

STATEMENT OF CHANGES IN EQUITY											
	Share Capital	Capital Reserve	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Currency Translation Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
Balance as at Beginning of the Prior Year	750,000	2,973,043		1,035				1,521,257	5,245,335		5,245,335
Changes in Accounting Policy											
Restated Balance											
Changes in Equity for the Prior Year:											
Issued Share Capital											
Dividend											
Total Comprehensive Income											
Balance as at End of the Prior Year											
Changes in Equity Current year:											
Issued Share Capital											
Dividend								(150,000)			
Total Comprehensive Income				(1,798)				671,744			
Balance as at End of the Current Year	750,000	2,973,043		(763)				2,043,001	5,765,281		5,765,281

STATEMENT OF CASH FLOW			
	Current Year	Prior Year	% Change
	N'000	N'000	
Cash Flow from Operating Activities			
Operating Cash Flow before Changes Working Capital Changes	1,949,419	1,103,330	77%
Net Cash Generated from Operating Activities	3,002,259	1,951,623	54%
Cash Flow from Investing Activities	(1,996,625)	(1,806,988)	-10%
Cash Flow from Financing Activities	(763,683)	(362,220)	111%
Net increase/decrease Cash and Cash Equivalent	241,951	(217,586)	211%
Cash and Cash Equivalent Beginning of the Year	(471,437)	(253,851)	-86%
Cash and Cash Equivalent End of the Year	(229,486)	(471,437)	51%
CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend	0.15	0.10	50%
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			