

STATEMENT OF COMPREHENSIVE INCOME For Total Nigeria PLC				
	2014	2013	% Change	2013
	N'000	N'000		
Revenue	240,618,693	238,163,160	1%	238,163,160
Cost of Sales	(212,714,398)	(209,461,533)	2%	(209,461,533)
Distribution/Admin and Other Expenses	(21,239,501)	(21,049,870)	1%	(21,049,870)
Other Income	1,514,743	2,449,647	-38%	2,449,647
Financial Charges	(2,621,211)	(1,981,385)	32%	(1,981,385)
Profit/Loss Before Tax	5,558,326	8,120,018	-32%	8,120,018
Taxation	(1,134,593)	(2,785,927)	-59%	(2,785,927)
Profit/Loss After Tax	4,423,733	5,334,091	-17%	5,334,091
Other Comprehensive Income				
Total Comprehensive Income	4,423,733	5,334,091	-17%	5,334,091
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company				
Total Comp. Inc.Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	4,423,733	5,334,091	-17%	5,334,091
Basis Earnings per Share	13.03	15.71	-17%	15.71
Fully Diluted Earnings per Share				
STATEMENT OF FINANCIAL POSITION For Total Nigeria PLC				
	2014	2013	% Change	2012
	N	N		N
Property, plant and equipment	21,921,619	20,852,161	5%	18,864,302
Deferred Tax Assets				
Investment property				
Intangible Assets	171,907	138,486	24%	17,176
Investments accounted for using the equity method				
Financial assets	3,085,316	2,289,809	35%	1,449,306
Non-current asset held for sale and disposal groups				
Total Non Current Assets	25,178,842	23,280,456	8%	20,330,784
Inventories	19,826,763	14,640,893	35%	24,504,577
Debtors and Other Receivables	36,038,378	32,037,595	12%	27,883,769
Cash and cash equivalents	14,468,445	9,444,643	53%	3,347,935
Total Current Assets	70,333,586	56,123,131	25%	55,736,281
Trade and Other Payables	61,816,914	43,536,179	42%	44,531,859
Current Financial liabilities	15,682,926	16,607,659	-6%	14,667,312
Current Tax Liabilities	1,104,147	3,015,922	-63%	2,752,204
Total Current Liabilities	78,603,987	63,159,760	24%	61,951,375
Non-Current Financial liabilities	-	-		211,456
Provisions	211,087			
Deferred Tax Liabilities	2,767,576	3,003,042	-8%	2,602,321
Liabilities included in disposal groups classified as held for sale	-	-		-
Total Non-Current Liabilities	2,978,663	3,003,042	-1%	2,813,777
Working Capital				
Net Assets	13,929,778	13,240,785	5%	11,301,914
Non Controlling Interest				
Attributable to Owners of the Company				

STATEMENT OF CHANGES IN EQUITY											
	Share Capital	Capital Reserve	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Currency Translation Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
Balance as at Beginning of the Prior Year	169,761							11,132,152	11,301,913	-	11,301,913
Changes in Accounting Policy	-							-	-	-	-
Restated Balance	169,761							11,132,152	11,301,913		11,301,913
Changes in Equity for the Prior Year:											
Issued Share Capital											
Dividend								(3,395,219)	(3,395,219)		(3,395,219)
Total Comprehensive Income								5,334,091	5,334,091		5,334,091
Balance as at End of the Prior Year	169,761							13,071,024	13,240,785		13,240,785
Changes in Equity Current year:											
Issued Share Capital											
Dividend								(3,734,740)	(3,734,740)	-	(3,734,740)
Total Comprehensive Income								4,423,733	4,423,733		4,423,733
Balance as at End of the Current Year	169,761							13,760,017	13,760,017		13,929,778

STATEMENT OF CASH FLOW			
	Current Year	Prior Year	% Change
	N	N	
Cash Flow from Operating Activities			
Operating Cash Flow before Changes Working Capital Changes	10,754,386	10,906,596	-1%
Net Cash Generated from Operating Activities	15,604,793	12,599,986	24%
Cash Flow from Investing Activities	(3,607,591)	(3,267,588)	10%
Cash Flow from Financing Activities	(6,189,617)	(5,476,988)	13%
Net Increase/Decrease Cash and Cash Equivalent	5,807,585	3,855,409	51%
Cash and Cash Equivalent Beginning of the Year	(7,163,016)	(11,212,230)	-36%
Cash and Cash Equivalent End of the Year	(1,214,481)	(7,163,016)	-83%
CORPORATE ACTION			
Proposed Bonus	Nil		
Proposed Dividend	900 kobo per share		
Closure Date	20th – 24th April, 2015		
Date of Payment	12th June, 2015		
AGM Date	10th June, 2015		
AGM Venue	To be advised		