

STATEMENT OF COMPREHENSIVE INCOME (Mobil Oil Nigeria plc.)				
	Current (December 2014)	Prior (December 2013)	% Change	Prior Year (Dec 2013)
	N ('000)	N ('000)	N ('000)	N ('000)
Revenue	79,583,738	78,744,100	1	78,744,100
Cost of Sales	(68,846,436)	(68,803,945)	0	(68,803,945)
Distribution & Admin Expenses	(7,342,083)	(7,372,649)	(0)	(7,372,649)
Other Income	2,374,323	2,752,085	(14)	2,752,085
Other Expense	(147,524)	(95,241)	55	(95,241)
Finance income	158,633	50,592	214	50,592
Gain on non-current asset held for sale	2,851,585	-	-	-
Finance Charges	(186,099)	(151,940)	22	(151,940)
Profit/Loss Before Tax	8,446,137	5,123,002	65	5,123,002
Taxation	(2,053,347)	(1,642,217)	25	(1,642,217)
Profit/Loss After Tax	6,392,790	3,480,785	84	3,480,785
Other Comprehensive Income	(217,399)	1,269,854	(117)	1,269,854
Total Comprehensive Income	6,175,391	4,750,639	30	4,750,639
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company	6,175,391	4,750,639	30	4,750,639
Total Comp. Inc.Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	6,175,391	4,750,639	30	4,750,639
Basis Earnings per Share	1,773	965	84	965
Fully Diluted Earnings per Share				

STATEMENT OF FINANCIAL POSITION (Mobil Oil Nigeria plc.)				
	Current Period (December 2014)	Prior Year End (December 2013)	% Change	Beginning of Prior Year
	N	N		N
Investment property	26,954,798	20,695,199	30	13,164,228
Property, plant and equipment	7,274,957	7,111,042	2	6,895,236
Leasehold Assets	12,214	605	1,919	29,258
Intangible Assets	121,838	134,706	(10)	164,163
Deferred Tax	1,049,185	350,964	199	283,963
Prepayments	1,552,726	1,525,090	2	1,340,774
Total Non Current Assets	36,965,718	29,817,606	24	21,877,622
Inventories	4,364,245	4,509,924	(3)	5,697,690
Debtors and Other Receivables	7,381,275	5,151,839	43	5,744,713
Prepayments	142,625	159,372	(11)	
Cash and cash equivalents	372,712	961,706	(61)	243,697
Asset held for sale	-	128,075	100	-
Total Current Assets	12,260,857	10,910,916	12	11,686,100
Current Tax Liabilities	2,348,901	1,940,830	21	1,171,254
Current portion of long-term borrowings	1,708,955	-	-	-
Finance lease obligation	5,663	-	-	14,086
Trade and Other Payables	9,876,618	7,913,886	25	9,249,360
Current portion of deferred revenue	2,401,927	4,526,160	(47)	1,468,412
Overdraft	-	-	-	429,379
Total Current Liabilities	16,342,064	14,380,876	14	12,332,491
Long-term borrowings	-	1,086,259	(100)	612,913
Retirement benefit obligation	1,853,525	1,253,087	48	2,530,145
Non-Current portion of deferred revenue	17,481,536	14,470,669	21	11,478,205
Long-term provisions	-	-	-	20,000
Total Non-Current Liabilities	19,335,061	16,810,015	15	14,641,263
Working Capital	(4,081,207)	(3,469,960)	18	(646,391)
Net Assets	13,549,450	9,537,631	42	6,589,968
Non Controlling Interest				
Attributable to Owners of the Company	13,549,450	9,537,631	42	6,589,968

STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Share premium	Other reserves	Retained Earnings	Total Equity
Changes in Equity for the Prior Year:					
Issued Share Capital	180,298	14,380	(2,176,856)	8,572,146	6,589,968
Dividend	-	-	-	(1,802,976)	(1,802,976)
Total Comprehensive Income	-	-	-	3,480,785	3,480,785
Other comprehensive income	-	-	1,269,854	-	1,269,854
	-	-	-	-	-
Balance as at 31 December 2013	180,298	14,380	(907,002)	10,249,955	9,537,631
Changes in Equity Current year:					
Issued Share Capital	-	-	-	-	-
Dividend	-	-	-	(2,163,572)	(2,163,572)
Total Comprehensive Income	-	-	-	6,392,790	6,392,790
Other comprehensive income	-	-	(217,399)	-	(217,399)
Balance as at 30 September 2014	180,298	14,380	(1,124,401)	14,479,173	13,549,450

<u>STATEMENT OF CASH FLOW</u>			
	Current Period	Prior Period	% Change
	N	N	
Net Cash Generated from Operating Activities	5,595,423	11,536,145	(51)
Cash Flow from Investing Activities	(4,463,105)	(8,893,101)	(50)
Cash Flow from Financing Activities	(1,721,312)	(1,495,656)	15
Net Increase/Decrease Cash and Cash Equivalent	(588,994)	1,147,388	(151)
Cash and Cash Equivalent Beginning of the Year	961,706	(185,682)	618
Cash and Cash Equivalent End of the year	372,712	961,706	(61)

CORPORATE ACTION			
Proposed Bonus	Nil		
Proposed Dividend	660k		
Closure Date	April 29-30, 2015		
Date of Payment	June 4th, 2015		
AGM Date	May 28th, 2015		
AGM Vanue	Shell Hall, Muson Center		