

| STATEMENT OF COMPREHENSIVE INCOME - A.G.LEVENTIS NIGERIA PLC                           |                   |                   |            |                         |
|----------------------------------------------------------------------------------------|-------------------|-------------------|------------|-------------------------|
| NINE MONTHS ENDED 30 SEPTEMBER 2014                                                    | Current           | Prior Period      | % Change   |                         |
|                                                                                        | N'000             | N'000             |            |                         |
| Revenue                                                                                | 8,344,488         | 9,044,331         | -8%        |                         |
| Cost of Sales                                                                          | (6,051,949)       | (6,902,136)       | -12%       |                         |
| Distribution/Admin and Other Expenses                                                  | (1,314,505)       | (1,322,826)       | -1%        |                         |
| Other Income                                                                           | 263,396           | 155,336           | 70%        |                         |
| Financial Charges                                                                      | (495,657)         | (334,993)         | 48%        |                         |
| Profit/Loss Before Tax                                                                 | 745,773           | 639,711           | 17%        |                         |
| Taxation                                                                               | (368,877)         | (397,028)         | -7%        |                         |
| Profit/Loss After Tax                                                                  | 376,897           | 242,684           | 55%        |                         |
| Other Comprehensive Income                                                             | -                 | -                 | 0%         |                         |
| Total Comprehensive Income                                                             | 376,897           | 242,684           | 0%         |                         |
| Profit/Loss After Tax Attr. To Noncontrolling Int                                      | (135,327)         | (223,727)         | -40%       |                         |
| Profit/Loss After Tax Owners of the Company                                            | 512,224           | 466,411           | 10%        |                         |
| Total Comp. Inc.Attr. to Non-Controlling Interest                                      | (135,327)         | (223,727)         | -40%       |                         |
| Attributable to Owners of the Company                                                  | 512,224           | 466,411           | 10%        |                         |
| Basis Earnings per Share(kobo)                                                         | 19                | 21                | -7%        |                         |
| Fully Diluted Earnings per Share(kobo)                                                 | 19                | 21                | -7%        |                         |
|                                                                                        |                   |                   |            |                         |
|                                                                                        |                   |                   |            |                         |
| STATEMENT OF FINANCIAL POSITION - A.G.LEVENTIS NIGERIA PLC                             |                   |                   |            |                         |
| NINE MONTHS ENDED 30 SEPTEMBER 2014                                                    | Current Year End  | Prior Year End    | % Change   | Beginning of Prior Year |
|                                                                                        | N'000             | N'000             |            | N'000                   |
| Property, plant and equipment                                                          | 6,705,118         | 6,223,506         | 8%         | 6,551,466               |
| Deferred Tax Assets                                                                    | 369,619           | 369,619           | 0%         | 347,198                 |
| Investment property                                                                    | 5,295,048         | 4,702,353         | 13%        | 4,743,124               |
| Intangible Assets                                                                      | 7,212             | 7,212             | 0%         | 7,212                   |
| Other intangible assets                                                                | 22,183            | 12,725            | 74%        | -                       |
| Non-current asset held for sale                                                        | 393,064           | 393,064           | -          | -                       |
| Other Financial assets                                                                 | 278,169           | 188,268           | 48%        | 148,394                 |
| Non-current asset held for sale and disposal groups                                    |                   |                   | -          | -                       |
| <b>Total Non Current Assets</b>                                                        | <b>13,070,413</b> | <b>11,896,747</b> | <b>10%</b> | <b>11,797,394</b>       |
| Inventories                                                                            | 5,621,626         | 3,621,141         | 55%        | 5,251,866               |
| Debtors and Other Receivables                                                          | 3,200,116         | 2,921,352         | 10%        | 3,888,510               |
| Cash and cash equivalents                                                              | 1,788,491         | 2,054,385         | -13%       | 1,847,013               |
| <b>Total Current Assets</b>                                                            | <b>10,610,233</b> | <b>8,596,878</b>  | <b>23%</b> | <b>10,987,389</b>       |
|                                                                                        |                   |                   |            |                         |
| Trade and Other Payables                                                               | 5,129,910         | 4,257,917         | 20%        | 6,467,841               |
| Current Financial liabilities                                                          | 4,890,571         | 3,153,053         | 55%        | 2,999,288               |
| Current Tax Liabilities                                                                | 572,070           | 722,294           | -21%       | 646,241                 |
| <b>Total Current Liabilities</b>                                                       | <b>10,592,551</b> | <b>8,133,264</b>  | <b>30%</b> | <b>10,113,370</b>       |
| Non-Current Financial liabilities                                                      | 1,784,175         | 961,490           | 86%        | 1,543,449               |
| Provisions                                                                             | 557,665           | 605,950           | 0%         | -                       |
| Deferred Tax Liabilities                                                               | 1,042,542         | 1,042,542         | 0%         | 898,935                 |
| Liabilities included in disposal groups classified as held for sale (Where applicable) | -                 | -                 | -          | -                       |
| <b>Total Non-Current Liabilities</b>                                                   | <b>3,384,383</b>  | <b>2,609,982</b>  | <b>30%</b> | <b>2,442,384</b>        |
| Working Capital                                                                        | 17,682            | 463,614           | -96%       | 874,019                 |
| Net Assets                                                                             | 9,703,712         | 9,750,381         | 0%         | 10,229,029              |
|                                                                                        |                   |                   |            |                         |
| Non Controlling Interest                                                               | (618,978)         | (483,651)         | 28%        | 402,727                 |
| Attributable to Owners of the Company                                                  | 10,322,690        | 10,234,032        | 1%         | 9,826,302               |

| STATEMENT OF CHANGES IN EQUITY- A.G.LEVENTIS NIGERIA PLC+A75 |                  |                |                         |                                |                           |                  |                   |                   |                          |                  |
|--------------------------------------------------------------|------------------|----------------|-------------------------|--------------------------------|---------------------------|------------------|-------------------|-------------------|--------------------------|------------------|
| SIX MONTHS ENDED 30 JUNE 2014                                | Share Capital    | Share Premium  | PPE Revaluation Surplus | Available for Sale Fin. Assets | Cash Flow Hedging Reserve | Other Reserves   | Retained Earnings | Total             | Non-Controlling Interest | Total Equity     |
|                                                              | N'000            | N'000          | N'000                   | N'000                          | N'000                     | N'000            | N'000             | N'000             | N'000                    | N'000            |
| Balance as at Beginning of the Prior Year                    | 1,323,645        | 210,548        | -                       | -                              | -                         | 4,354,448        | 3,937,662         | 9,826,303         | 402,727                  | 10,229,030       |
| Changes in Accounting Policy                                 | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| Restated Balance                                             | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| <b>Changes in Equity for the Prior Year:</b>                 | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| Issued Share Capital                                         | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| Profit for the period-2013                                   | -                | -              | -                       | -                              | -                         | -                | 827,067           | 827,067           | (421,992)                | 405,075          |
| Dividend                                                     | -                | -              | -                       | -                              | -                         | -                | (370,621)         | (370,621)         | -                        | (370,621)        |
| Adjustment on loss of control of subsidiary                  | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | (462,568)                | (462,568)        |
| Other comprehensive income                                   | -                | -              | -                       | -                              | -                         | (48,718)         | -                 | (48,718)          | (1,818)                  | (50,536)         |
| Total Comprehensive Income                                   | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| <b>Balance as at End of the Prior Year</b>                   | <b>1,323,645</b> | <b>210,548</b> | <b>-</b>                | <b>-</b>                       | <b>-</b>                  | <b>4,305,730</b> | <b>4,394,108</b>  | <b>10,234,031</b> | <b>(483,651)</b>         | <b>9,750,380</b> |
| <b>Changes in Equity Current year:</b>                       | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| Issued Share Capital                                         | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| Profit for the period-2014                                   | -                | -              | -                       | -                              | -                         | -                | 512,224           | 512,224           | (135,327)                | 376,897          |
| Dividend                                                     | -                | -              | -                       | -                              | -                         | -                | (423,565)         | (423,565)         | -                        | (423,565)        |
| Total Comprehensive Income                                   | -                | -              | -                       | -                              | -                         | -                | -                 | -                 | -                        | -                |
| <b>Balance as at End of the Current Year</b>                 | <b>1,323,645</b> | <b>210,548</b> | <b>-</b>                | <b>-</b>                       | <b>-</b>                  | <b>4,305,730</b> | <b>4,482,767</b>  | <b>10,322,690</b> | <b>(618,978)</b>         | <b>9,703,712</b> |

| STATEMENT OF CASH FLOW - A.G.LEVENTIS NIGERIA PLC          |              |             |          |
|------------------------------------------------------------|--------------|-------------|----------|
| NINE MONTHS ENDED 30 SEPTEMBER 2014                        | Current Year | Prior Year  | % Change |
|                                                            | N'000        | N'000       |          |
| Cash Flow from Operating Activities                        | 8,266,091    | 8,109,464   | 2%       |
| Operating Cash Flow before Changes Working Capital Changes | (8,450,210)  | (6,903,284) | 22%      |
| Net Cash Generated from Operating Activities               | (184,119)    | 1,206,180   | -115%    |
| Cash Flow from Investing Activities                        | (322,209)    | (234,939)   | 37%      |
| Cash Flow from financingng Activities                      | (841,970)    | (602,011)   | 40%      |
| Net Increase/Decrease Cash and Cash Equivalent             | (1,348,298)  | 369,230     | -465%    |
| Cash and Cash Equivalent Beginning of the Year             | (260,822)    | (165,226)   | 58%      |
| Cash and Cash Equivalent End of the Year                   | (1,609,120)  | 204,004     | -889%    |
|                                                            |              |             |          |
|                                                            |              |             |          |
| <b>CORPORATE ACTION</b>                                    |              |             |          |
|                                                            |              |             |          |
| Proposed Bonus                                             |              |             |          |
|                                                            |              |             |          |
| Proposed Dividend                                          |              |             |          |
| Closure Date                                               |              |             |          |
| Date of Payment                                            |              |             |          |
| AGM Date                                                   |              |             |          |
| AGM Venue                                                  |              |             |          |