

STATEMENT OF COMPREHENSIVE INCOME (Mobil Oil Nigeria plc.)				
	Current (September 2014)	Prior Period (September 2013)	% Change	Prior Year (Dec 2013)
	N ('000)	N ('000)	N ('000)	N ('000)
Revenue	60,717,594	58,735,548	3	78,744,100
Cost of Sales	(52,259,132)	(51,401,311)	2	(68,803,945)
Distribution/Admin and Other Expenses	(5,256,078)	(5,362,857)	(2)	(7,372,649)
Other Income	1,835,182	1,853,045	(1)	2,752,085
Other Expense	2,780,293	(10,162)	-	(95,241)
Finance income	152,843	24,633	520	50,592
Finance Charges	(75,846)	(67,086)	13	(151,940)
Profit/Loss Before Tax	7,894,856	3,771,810	109	5,123,002
Taxation	(1,898,889)	(1,222,531)	55	(1,642,217)
Profit/Loss After Tax	5,995,967	2,549,279	135	3,480,785
Other Comprehensive Income	-	-	-	1,269,854
Total Comprehensive Income	5,995,967	2,549,279	135	4,750,639
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company	5,995,967	2,549,279	135	4,750,639
Total Comp. Inc.Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	5,995,967	2,549,279	135	4,750,639
Basis Earnings per Share	1,663	707	135	965
Fully Diluted Earnings per Share				

STATEMENT OF FINANCIAL POSITION (Mobil Oil Nigeria plc.)				
	Current Period (September 2014)	Prior Year End (Dec 2013)	% Change	Beginning of Prior Year
	N	N		N
Investment property	25,041,717	20,695,199	21	13,164,228
Property, plant and equipment	7,181,594	7,111,042	1	6,895,236
Leasehold Assets	30,552	605	4,950	29,258
Intangible Assets	130,915	134,706	(3)	164,163
Deferred Tax	1,103,865	350,964	215	283,963
Prepayments	1,798,361	1,525,090	18	1,340,774
Total Non Current Assets	35,287,004	29,817,606	18	21,877,622
Inventories	6,951,802	4,509,924	54	5,697,690
Debtors and Other Receivables	5,616,637	5,311,211	6	5,744,713
Cash and cash equivalents	15,512	961,706	(98)	243,697
Asset held for sale	-	128,075	100	-
Total Current Assets	12,583,951	10,910,916	15	11,686,100
Current Tax Liabilities	2,372,108	1,940,830	22	1,171,254
Current portion of long-term borrowings	991,037	-	-	-
Finance lease obligation	-	-	-	14,086
Trade and Other Payables	8,725,617	7,913,886	10	9,249,360
Current portion of deferred revenue	2,397,076	4,526,160	(47)	1,468,412
Overdraft	1,519,121	-	-	429,379
Total Current Liabilities	16,004,959	14,380,876	11	12,332,491
Long-term borrowings	704,112	1,086,259	(35)	612,913
Retirement benefit obligation	1,528,219	1,253,087	22	2,530,145
Non-Current portion of deferred revenue	16,263,639	14,470,669	12	11,478,205
Long-term provisions	-	-	-	20,000
Total Non-Current Liabilities	18,495,970	16,810,015	10	14,641,263
Working Capital	(3,421,008)	(3,469,960)	(1)	(646,391)
Net Assets	13,370,026	9,537,631	40	6,589,968
Non Controlling Interest				
Attributable to Owners of the Company	13,370,026	9,537,631	40	6,589,968

STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Share premium	Other reserves	Retained Earnings	Total Equity
Changes in Equity for the Prior Year:					
Issued Share Capital	180,298	14,380	(2,176,856)	8,572,146	6,589,968
Dividend	-	-	-	(1,802,976)	(1,802,976)
Total Comprehensive Income	-	-	-	3,480,785	3,480,785
Other comprehensive income	-	-	1,269,854	-	1,269,854
	-	-	-	-	-
Balance as at 31 December 2013	180,298	14,380	(907,002)	10,249,955	9,537,631
Changes in Equity Current year:					
Issued Share Capital	-	-	-	-	-
Dividend	-	-	-	(2,163,572)	(2,163,572)
Total Comprehensive Income	-	-	-	5,995,967	5,995,967
Other comprehensive income	-	-	-	-	-
Balance as at 30 September 2014	180,298	14,380	(907,002)	14,082,350	13,370,026

STATEMENT OF CASH FLOW			
	Current Period	Prior Period	% Change
	N	N	
Net Cash Generated from Operating Activities	1,290,634	7,720,480	(83)
Cash Flow from Investing Activities	(2,155,369)	(6,129,636)	(65)
Cash Flow from Financing Activities	(81,459)	(90,804)	(10)
Net Increase/Decrease Cash and Cash Equivalent	(946,194)	1,500,040	(163)
Cash and Cash Equivalent Beginning of the Year	961,706	243,697	295
Cash and Cash Equivalent End of the year	15,512	1,743,737	(99)

CORPORATE ACTION			
Proposed Bonus	-		
Proposed Dividend	-		
Closure Date	-		
Date of Payment	-		
AGM Date	-		
AGM Venue	-		