

Head Office:

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RC 11785

September 17, 2014

The Director General
Nigerian Stock Exchange
Stock Exchange House
2-4 Customs Street
Lagos, Nigeria.

Dear Sir,

NOTICE OF EMERGENCY BOARD MEETING OF UNITYKAPITAL ASSURANCE PLC

The above subject refers.

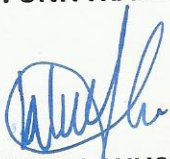
Please be informed that an **Emergency Board Meeting of UnityKapital Assurance Plc** has been scheduled to hold on **Monday 22nd September, 2014 at 11:00am** in the board room of the Company's Head Office at Plot 497 Abogo Largema Street, Central Business District, Abuja FCT.

The meeting will hold along with the Company's Audit Committee and External Auditor to consider and approve the Company's 2013 Audited Accounts, among other things.

Thank you.

Yours faithfully,

For: UNITYKAPITAL ASSURANCE PLC



HALIMA J. WUSHISHI

For: Company Secretary/Legal Adviser