

STATEMENT OF COMPREHENSIVE INCOME - A.G.LEVENTIS NIGERIA PLC				
SIX MONTHS ENDED 30 JUNE 2014	Current	Prior Period	% Change	
	N'000	N'000		
Revenue	5,143,557	5,922,309	-13%	
Cost of Sales	(3,692,167)	(4,501,263)	-18%	
Distribution/Admin and Other Expenses	(806,133)	(921,530)	-13%	
Other Income	202,408	233,404	-13%	
Financial Charges	(313,770)	(222,480)	41%	
Profit/Loss Before Tax	533,895	510,440	5%	
Taxation	(259,624)	(264,277)	-2%	
Profit/Loss After Tax	274,271	246,163	11%	
Other Comprehensive Income	-	(138,243)	0%	
Total Comprehensive Income	274,271	107,920	0%	
Profit/Loss After Tax Attr. To Noncontrolling Int	(66,547)	(233,715)	-72%	
Profit/Loss After Tax Owners of the Company	340,818	341,635	0%	
Total Comp. Inc.Attr. to Non-Controlling Interest	(66,547)	(233,715)	-72%	
Attributable to Owners of the Company	340,818	341,635	0%	
Basis Earnings per Share(kobo)	13	13	0%	
Fully Diluted Earnings per Share(kobo)	13	13	0%	
STATEMENT OF FINANCIAL POSITION - A.G.LEVENTIS NIGERIA PLC				
SIX MONTHS ENDED 30 JUNE 2014	Current Year End	Prior Year End	% Change	Beginning of Prior Year
	N'000	N'000		N'000
Property, plant and equipment	6,003,931	6,223,506	-4%	6,551,466
Deferred Tax Assets	369,619	369,619	0%	347,198
Investment property	5,353,669	4,702,353	14%	4,743,124
Intangible Assets	7,212	7,212	0%	7,212
Other intangible assets	24,416	12,725	92%	-
Non-current asset held for sale	393,064	393,064	-	-
Other Financial assets	229,178	188,268	22%	148,394
Non-current asset held for sale and disposal groups			-	-
Total Non Current Assets	12,381,089	11,896,747	4%	11,797,394
Inventories	5,979,257	3,621,141	65%	5,251,866
Debtors and Other Receivables	3,299,186	2,921,352	13%	3,888,510
Cash and cash equivalents	2,390,799	2,054,385	16%	1,847,013
Total Current Assets	11,669,242	8,596,878	36%	10,987,389
Trade and Other Payables	5,807,290	4,257,917	36%	6,467,841
Current Financial liabilities	4,302,423	3,153,053	36%	2,999,288
Current Tax Liabilities	981,583	722,294	36%	646,241
Total Current Liabilities	11,091,296	8,133,264	36%	10,113,370
Non-Current Financial liabilities	1,891,842	1,567,440	21%	1,543,449
Provisions	-	-	0%	-
Deferred Tax Liabilities	1,042,542	1,042,542	0%	898,935
Liabilities included in disposal groups classified as held for sale (Where applicable)	-	-	-	-
Total Non-Current Liabilities	2,934,384	2,609,982	12%	2,442,384
Working Capital	577,946	463,614	25%	874,019
Net Assets	10,024,651	9,750,380	3%	10,229,029
Non Controlling Interest	(550,198)	(483,651)	14%	402,727
Attributable to Owners of the Company	10,574,849	10,234,031	3%	9,826,302

STATEMENT OF CHANGES IN EQUITY- A.G.LEVENTIS NIGERIA PLC										
SIX MONTHS ENDED 30 JUNE 2014	Share Capital	Share Premium	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
	N'000	N'000	N'000	N'000	N'000	N'000	N'000	N'000	N'000	N'000
Balance as at Beginning of the Prior Year	1,323,645	210,548	-	-	-	4,354,448	3,937,662	9,826,303	402,727	10,229,030
Changes in Accounting Policy	-	-	-	-	-	-	-	-	-	-
Restated Balance	-	-	-	-	-	-	-	-	-	-
Changes in Equity for the Prior Year:	-	-	-	-	-	-	-	-	-	-
Issued Share Capital	-	-	-	-	-	-	-	-	-	-
Profit for the period-2013	-	-	-	-	-	-	827,067	827,067	(421,992)	405,075
Dividend	-	-	-	-	-	-	(370,621)	(370,621)	-	(370,621)
Adjustment on loss of control of subsidiary	-	-	-	-	-	-	-	-	(462,568)	(462,568)
Other comprehensive income	-	-	-	-	-	(48,718)	-	(48,718)	(1,818)	(50,536)
Total Comprehensive Income	-	-	-	-	-	-	-	-	-	-
Balance as at End of the Prior Year	1,323,645	210,548	-	-	-	4,305,730	4,394,108	10,234,031	(483,651)	9,750,380
Changes in Equity Current year:	-	-	-	-	-	-	-	-	-	-
Issued Share Capital	-	-	-	-	-	-	-	-	-	-
Profit for the period-2014	-	-	-	-	-	-	340,818	340,818	(66,547)	274,271
Dividend	-	-	-	-	-	-	-	-	-	-
Total Comprehensive Income	-	-	-	-	-	-	-	-	-	-
Balance as at End of the Current Year	1,323,645	210,548	-	-	-	4,305,730	4,734,926	10,574,849	(550,198)	10,024,651

STATEMENT OF CASH FLOW - A.G.LEVENTIS NIGERIA PLC			
SIX MONTHS ENDED 30 JUNE 2014	Current Year	Prior Year	% Change
	N'000	N'000	
Cash Flow from Operating Activities	4,771,561	11,499,944	-59%
Operating Cash Flow before Changes Working Capital Changes	(4,320,205)	(10,180,339)	-58%
Net Cash Generated from Operating Activities	451,356	1,319,605	-66%
Cash Flow from Investing Activities	(220,511)	(410,011)	-46%
Cash Flow from financingng Activities	(313,771)	(1,005,190)	-69%
Net Increase/Decrease Cash and Cash Equivalent	(82,926)	(95,596)	-13%
Cash and Cash Equivalent Beginning of the Year	(260,822)	(165,226)	58%
Cash and Cash Equivalent End of the Year	(343,748)	(260,822)	32%
CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend			
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			