

STATEMENT OF COMPREHENSIVE INCOME (Mobil Oil Nigeria plc.)				
	Current (June 2014)	Prior Period (June 2013)	% Change	Prior Year (Dec 2013)
	N ('000)	N ('000)	N ('000)	N ('000)
Revenue	42,167,608	38,741,038	9	78,744,100
Cost of Sales	(36,559,747)	(33,960,354)	8	(68,803,945)
Distribution/Admin and Other Expenses	(3,622,466)	(3,348,276)	8	(7,372,649)
Other Income	1,242,590	1,044,805	19	2,752,085
Other Expense	2,793,875	(55)	-	(95,241)
Finance income	146,518	13,517	984	50,592
Finance Charges	(15,018)	(39,876)	(62)	(151,940)
Profit/Loss Before Tax	6,153,360	2,450,799	151	5,123,002
Taxation	(1,337,278)	(792,631)	69	(1,642,217)
Profit/Loss After Tax	4,816,082	1,658,168	190	3,480,785
Other Comprehensive Income	-	-	-	1,269,854
Total Comprehensive Income	4,816,082	1,658,168	190	4,750,639
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company	4,816,082	1,658,168	190	4,750,639
Total Comp. Inc. Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	4,816,082	1,658,168	190	4,750,639
Basis Earnings per Share	1,336	460	190	965
Fully Diluted Earnings per Share				

STATEMENT OF FINANCIAL POSITION (Mobil Oil Nigeria plc.)				
	Current Period 2014)	Prior Year End (Dec 2013)	% Change	Beginning of Prior Year
	N	N		N
Investment property	23,577,862	20,695,199	14	13,164,228
Property, plant and equipment	7,020,673	7,111,042	(1)	6,895,236
Leasehold Assets	32,747	605	5,313	29,258
Intangible Assets	137,257	134,706	2	164,163
Deferred Tax	1,048,356	350,964	199	283,963
Prepayments	1,689,182	1,525,090	11	1,340,774
Total Non Current Assets	33,506,077	29,817,606	12	21,877,622
Inventories	4,211,060	4,509,924	(7)	5,697,690
Debtors and Other Receivables	6,048,663	5,311,211	14	5,744,713
Cash and cash equivalents	60,659	961,706	(94)	243,697
Asset held for sale	-	128,075	100	-
Total Current Assets	10,320,382	10,910,916	(5)	11,686,100
Current Tax Liabilities	2,992,002	1,940,830	54	1,171,254
Current portion of long-term borrowings	990,864	-	-	-
Finance lease obligation	-	-	-	14,086
Trade and Other Payables	8,096,661	7,913,886	2	9,249,360
Current portion of deferred revenue	1,280,665	4,526,160	(72)	1,468,412
Overdraft	20,048	-	-	429,379
Total Current Liabilities	13,380,240	14,380,876	(7)	12,332,491
Long-term borrowings	167,760	1,086,259	(85)	612,913
Retirement benefit obligation	1,420,712	1,253,087	13	2,530,145
Non-Current portion of deferred revenue	16,667,606	14,470,669	15	11,478,205
Long-term provisions	-	-	-	20,000
Total Non-Current Liabilities	18,256,078	16,810,015	9	14,641,263
Working Capital	(3,059,857)	(3,469,960)	(12)	(646,391)
Net Assets	12,190,141	9,537,631	28	6,589,968
Non Controlling Interest				
Attributable to Owners of the Company	12,190,141	9,537,631	28	6,589,968

STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Share premium	Other reserves	Retained Earnings	Total Equity
Changes in Equity for the Prior Year:					
Issued Share Capital	180,298	14,380	(2,176,856)	8,572,146	6,589,968
Dividend	-	-	-	(1,802,976)	(1,802,976)
Total Comprehensive Income	-	-	-	3,480,785	3,480,785
Other comprehensive income	-	-	1,269,854	-	1,269,854
	-	-	-	-	-
Balance as at 31 December 2013	180,298	14,380	(907,002)	10,249,955	9,537,631
Changes in Equity Current year:					
Issued Share Capital	-	-	-	-	-
Dividend	-	-	-	(2,163,572)	(2,163,572)
Total Comprehensive Income	-	-	-	4,816,082	4,816,082
Other comprehensive income	-	-	-	-	-
Balance as at 30 June 2014	180,298	14,380	(907,002)	12,902,465	12,190,141

STATEMENT OF CASH FLOW			
	Current Period	Prior Period	% Change
	N	N	
Net Cash Generated from Operating Activities	1,437,603	4,545,842	(68)
Cash Flow from Investing Activities	(284,615)	(3,357,214)	(92)
Cash Flow from Financing Activities	(2,054,035)	(650,225)	216
Net Increase/Decrease Cash and Cash Equivalent	(901,047)	538,403	(267)
Cash and Cash Equivalent Beginning of the Year	961,706	243,697	295
Cash and Cash Equivalent End of the year	60,659	782,100	(92)

CORPORATE ACTION			
Proposed Bonus	-		
Proposed Dividend	-		
Closure Date	-		
Date of Payment	-		
AGM Date	-		
AGM Venue	-		