

TOTAL NIGERIA PLC

STATEMENT OF COMPREHENSIVE INCOME (For Other Companies)				
	2014	2013	% Change	2013
	N '000	N '000		N '000
Revenue	120,157,951	117,294,682	2%	238,163,160
Cost of Sales	(106,005,092)	(101,730,620)	4%	(209,461,533)
Distribution/Admin and Other Expenses	(10,221,205)	(10,763,652)	-5%	(21,049,870)
Other Income	491,313	267,903	83%	2,449,647
Financial Charges	(1,001,397)	(1,165,646)	-14%	(1,981,385)
Profit/Loss Before Tax	3,421,570	3,902,668	-12%	8,120,018
Taxation	(1,243,563)	(1,493,536)	-17%	(2,785,927)
Profit/Loss After Tax	2,178,007	2,409,131	-10%	5,334,091
Other Comprehensive Income				
Total Comprehensive Income	2,178,007	2,409,131	-10%	5,334,091
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company				
Total Comp. Inc.Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	2,178,007	2,409,131	-10%	5,334,091
Basis Earnings per Share	6.41	7.10	-10%	15.71
Fully Diluted Earnings per Share				
STATEMENT OF FINANCIAL POSITION (For Other Companies)				
	2014	2013	% Change	2012
	N '000	N '000		N '000
Property, plant and equipment	19,865,930	20,852,161	-5%	18,864,302
Deferred Tax Assets				
Investment property				
Intangible Assets	141,979	138,486	3%	17,176
Investments accounted for using the equity method				
Financial assets	2,318,669	2,289,809	1%	1,449,306
Non-current asset held for sale and disposal groups				
Total Non Current Assets	22,326,579	23,280,456	-4%	20,330,784
Inventories	22,535,968	14,640,893	54%	24,504,577
Debtors and Other Receivables	32,757,852	31,118,583	5%	26,244,489
Prepayments	813,667	919,012	-11%	1,639,280
Cash and cash equivalents	11,816,696	9,444,643	25%	3,347,935
Total Current Assets	67,924,183	56,123,131	21%	55,736,281
Trade and Other Payables	45,812,769	43,536,179	5%	44,531,860
Current Financial liabilities	27,424,832	16,607,659	65%	14,667,312
Current Tax Liabilities	1,498,364	3,015,922	-50%	2,752,204
Total Current Liabilities	74,735,965	63,159,760	18%	61,951,376
Non-Current Financial liabilities				211,456
Provisions				
Deferred Tax Liabilities	3,151,703	3,003,042	5%	2,602,321
Total Non-Current Liabilities	3,151,703	3,003,042	5%	2,813,777
Working Capital				
Net Assets	12,363,094	13,240,785	-7%	11,301,914
Non Controlling Interest				
Attributable to Owners of the Company	12,363,094	13,240,785	-7%	11,301,914

STATEMENT OF CHANGES IN EQUITY

	Share Capital	Capital Reserve	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Currency Translation Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
Balance as at Beginning of the Prior Year	169761							11,132,152	11,301,913		11,301,913
Changes in Accounting Policy									-		-
Restated Balance	169,761							11,132,152	11,301,913		11,301,913
Changes in Equity for the Prior Year:											
Issued Share Capital											
Dividend								(3,395,219)	(3,395,219)		(3,395,219)
Total Comprehensive Income								5,334,091	5,334,091		5,334,091
Balance as at End of the Prior Year	169,761							13,071,024	13,240,785		13,240,785
Changes in Equity Current year:											
Issued Share Capital											
Dividend								(3,055,698)	(3,055,698)		(3,055,698)
Total Comprehensive Income								2,178,007	2,178,007		2,178,007
Balance as at End of the Current Year	169,761							12,193,333	12,363,094		12,363,094

STATEMENT OF CASH FLOW

	2014	2013	% Change
	N '000	N '000	
Cash Flow from Operating Activities	(876,620)	16,501,051	-105%
Operating Cash Flow before Changes Working Capital Changes			
Net Cash Generated from Operating Activities	(4,021,509)	13,658,707	-129%
Cash Flow from Investing Activities	(232,474)	(4,108,091)	-94%
Cash Flow from Financing Activities	(4,057,095)	(5,695,207)	-29%
Net Increase/Decrease Cash and Cash Equivalent	(8,311,079)	3,855,409	-316%
Cash and Cash Equivalent Beginning of the Year	(7,163,016)	(11,212,230)	-36%
Cash and Cash Equivalent End of the Year	(15,608,136)	(7,163,016)	118%
CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend			
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			