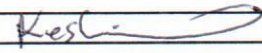


The Securities and Exchange Commission**PRESENTATION OF FORECAST TO THE EXCHANGE****COMPANY: ETERNA PLC**

	Fourth Quarter 2021
	N'000
Forecast Profit and Loss Information	
Revenue	70,427,171
Cost of Sales	(64,529,355)
Gross Profit	5,897,817
Marketing, Distribution and Admin Expenses	(3,908,753)
Other Income	293,040
Interest Income	6,454
Interest payable and similar charges	(1,431,420)
Profit Before Tax	857,138
Forecast Taxation	(274,284)
Profit After Taxation	582,854
Cashflow Information	
Cash used in Operating Activities	11,308,232
Operating Cash Flow before Working Capital Changes	11,873,644
Net Cash used in Operating Activities	10,455,458
Cash used in Investing Activities	(2,882,097)
Cash Flow from Financing Activities	(6,753,348)
Net Decrease in Cash and Cash Equivalent	820,012
Cash and Cash Equivalent at the beginning of the period	1,320,809
Cash and Cash Equivalent at the end of the period	2,140,822
Prepared by: Lead, Financial Reporting 	
Approved by: Head of Finance 