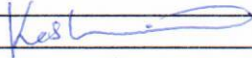



The Securities and Exchange Commission**PRESENTATION OF FORECAST TO THE EXCHANGE****COMPANY: ETERNA PLC**

| | Third Quarter 2021 N'000 |
|---|---|
| Forecast Profit and Loss Information | |
| Revenue | 53,790,832 |
| Cost of Sales | (49,439,368) |
| Gross Profit | 4,351,464 |
| Marketing, Distribution and Admin Expenses | (2,791,966) |
| Other Income | 133,626 |
| Interest Income | 6,454 |
| Interest payable and similar charges | (1,252,783) |
| Profit Before Tax | 446,795 |
| Forecast Taxation | (142,974) |
| Profit After Taxation | 303,821 |
| Cashflow Information | |
| Cash used in Operating Activities | 809,209 |
| Operating Cash Flow before Working Capital Changes | 849,669 |
| Net Cash used in Operating Activities | 717,219 |
| Cash used in Investing Activities | (171,988) |
| Cash Flow from Financing Activities | 794,292 |
| Net Decrease in Cash and Cash Equivalent | 1,339,522 |
| Cash and Cash Equivalent at the beginning of the period | 2,333,240 |
| Cash and Cash Equivalent at the end of the period | 3,672,762 |
| Prepared by: Lead, Financial Reporting |  |
| Approved by: Head of Finance |  |