



FIDSON HEALTHCARE PLC

AUDITED ACCOUNTS FOR THE YEAR ENDED 31ST DECEMBER 2013

Fidson Healthcare Plc

STATEMENT OF COMPREHENSIVE INCOME				
	Current	Prior Period	% Change	Prior Year
	N'000	N'000		
Revenue	9,247,056	7,168,939	29%	
Cost of Sales	(4,133,123)	(3,094,946)	34%	
Distribution/Admin and Other Expenses	(4,503,298)	(3,274,361)	38%	
Other Income	46,653	57,996	-20%	
Financial Charges	(407,697)	(317,548)	28%	
Profit/Loss Before Tax	249,591	540,080	-54%	
Taxation	(94,611)	(333,191)	-72%	
Profit/Loss After Tax	154,980	206,889	-25%	
Other Comprehensive Income	41,919	(18,830)	-323%	
Total Comprehensive Income	196,899	188,059	5%	
Profit/Loss After Tax Attrib. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company				
Total Comp. Inc. Attrib. to Non-Controlling Interest				
Attributable to Owners of the Company				
Basis Earnings per Share	10	13	-18%	
Fully Diluted Earnings per Share				
STATEMENT OF FINANCIAL POSITION (For Other Companies)				
	Current Period	Prior Year End	% Change	Beginning of
	N'000	N'000		Prior Year
Property, plant and equipment	7,043,474	4,679,359	51%	
Deferred Tax Assets				
Investment property	39,019	39,936	-2%	
Intangible Assets	3,245	2,192	48%	
Investments accounted for using the equity method				
Available for sale Financial assets	31,904	27,986	14%	
Non-current asset held to maturity	355,748	1,260,965	-72%	
Deferred Cost				
Total Non Current Assets	7,473,390	6,010,438	24%	
Inventories	1,497,332	1,090,030	37%	
Debtors and Other Receivables	2,344,387	1,986,197	18%	
Prepayments	790,952	1,450,839	-45%	
Cash and cash equivalents	137,027	243,432	-44%	
Total Current Assets	4,769,698	4,770,498	0%	
Trade and Other Payables	1,692,585	1,517,386	12%	
Current Financial liabilities	1,392,947	747,639	86%	
Current Tax Liabilities	176,556	307,519	-43%	
Total Current Liabilities	3,262,088	2,572,544	27%	
Non-Current Financial liabilities	2,587,920	1,944,700	33%	
Provisions	582,830	516,009	13%	
Deferred Revenue	254,830	298,083	-15%	
Deferred Tax Liabilities	310,085	221,165	40%	
Liabilities included in disposal groups classified as held for sale (Where applicable)				
Total Non-Current Liabilities	3,735,665	2,979,957	25%	
Working Capital	1,507,610	2,197,954	-31%	
Net Assets	5,245,335	5,228,435	0%	
Non Controlling Interest				
Attributable to Owners of the Company				

STATEMENT OF CHANGES IN EQUITY											
	Share Capital	Capital Reserve	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Currency Translation Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
Balance as at Beginning of the Prior Year	750,000	2,973,043		(72)				1,505,465	5,228,436		5,228,436
Changes in Accounting Policy											
Restated Balance											
Changes in Equity for the Prior Year:											
Issued Share Capital											
Dividend											
Total Comprehensive Income											
Balance as at End of the Prior Year											
Changes in Equity Current year:											
Issued Share Capital											
Dividend								(180,000)			
Total Comprehensive Income				1,107				195,792			
Balance as at End of the Current Year	750,000	2,973,043		1,035				1,521,257	5,245,335		5,245,335

STATEMENT OF CASH FLOW			
	Current Year	Prior Year	% Change
	N'000	N'000	
Cash Flow from Operating Activities			
Operating Cash Flow before Changes Working Capital Changes	1,103,330	1,319,287	-16%
Net Cash Generated from Operating Activities	1,769,510	881,080	101%
Cash Flow from Investing Activities	(1,806,988)	(618,499)	-192%
Cash Flow from Financing Activities	(180,107)	(164,901)	9%
Net Increase/Decrease Cash and Cash Equivalent	(217,585)	97,680	323%
Cash and Cash Equivalent Beginning of the Year	(253,851)	(351,531)	28%
Cash and Cash Equivalent End of the Year	(471,436)	(253,851)	-86%
CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend	0.10	0.12	-17%
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			