

STATEMENT OF COMPREHENSIVE INCOME (Mobil Oil Nigeria plc.)				
	Current (Mar 2014)	Prior Period (Mar 2013)	% Change	Prior Year (Dec 2013)
	N ('000)	N ('000)	N ('000)	N ('000)
Revenue	22,410,962	19,142,475	17	78,744,100
Cost of Sales	(19,378,585)	(17,052,594)	14	(68,803,945)
Distribution/Admin and Other Expenses	(1,755,566)	(1,646,256)	7	(7,372,649)
Other Income	632,289	492,213	28	2,752,085
Other Expense	2,787,860	(906)	(307,858)	(95,241)
Finance income	55,842	7,597	635	50,592
Finance Charges	(5,539)	(18,432)	(70)	(151,940)
Profit/Loss Before Tax	4,747,263	924,097	414	5,123,002
Taxation	(882,998)	(299,903)	194	(1,642,217)
Profit/Loss After Tax	3,864,265	624,194	519	3,480,785
Other Comprehensive Income	-	-	-	1,269,854
Total Comprehensive Income	3,864,265	624,194	519	4,750,639
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company	3,864,265	624,194	519	4,750,639
Total Comp. Inc.Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	3,864,265	624,194	519	4,750,639
Basis Earnings per Share	1,072	173	519	965
Fully Diluted Earnings per Share				

STATEMENT OF FINANCIAL POSITION (Mobil Oil Nigeria plc.)				
	Current Period (March 2014)	Prior Year End (Dec 2013)	% Change	Beginning of Prior Year
	N	N		N
Investment property	22,015,845	20,695,199	6	13,164,228
Property, plant and equipment	7,014,343	7,111,042	(1)	6,895,236
Leasehold Assets	20,785	605	3,336	29,258
Intangible Assets	128,553	134,706	(5)	164,163
Deferred Tax	713,048	350,964	103	283,963
Prepayments	1,707,179	1,525,090	12	1,340,774
Total Non Current Assets	31,599,753	29,817,606	6	21,877,622
Inventories	5,433,906	4,509,924	20	5,697,690
Debtors and Other Receivables	5,430,949	5,311,211	2	5,744,713
Cash and cash equivalents	4,097,751	961,706	326	243,697
Asset held for sale	-	128,075	100	-
Total Current Assets	14,962,606	10,910,916	37	11,686,100
Current Tax Liabilities	3,031,730	1,940,830	56	1,171,254
Finance lease obligation	-	-	-	14,086
Trade and Other Payables	10,668,384	7,913,886	35	9,249,360
Current portion of deferred revenue	1,413,218	4,526,160	(69)	1,468,412
Overdraft	-	-	-	429,379
Total Current Liabilities	15,113,332	14,380,876	5	12,332,491
Long-term borrowings	1,122,508	1,086,259	3	612,913
Retirement benefit obligation	1,327,923	1,253,087	6	2,530,145
Non-Current portion of deferred revenue	15,596,700	14,470,669	8	11,478,205
Long-term provisions	-	-	-	20,000
Total Non-Current Liabilities	18,047,131	16,810,015	7	14,641,263
Working Capital	(150,726)	(3,469,960)	(96)	(646,391)
Net Assets	13,401,896	9,537,631	41	6,589,968
Non Controlling Interest				
Attributable to Owners of the Company	13,401,896	9,537,631	41	6,589,968

STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Share premium	Other reserves	Retained Earnings	Total Equity
Changes in Equity for the Prior Year:					
Issued Share Capital	180,298	14,380	(2,176,856)	8,572,146	6,589,968
Dividend	-	-	-	(1,802,976)	(1,802,976)
Total Comprehensive Income	-	-	-	3,480,785	3,480,785
Other comprehensive income	-	-	1,269,854	-	1,269,854
	-	-	-	-	-
Balance as at 31 December 2013	180,298	14,380	(907,002)	10,249,955	9,537,631
Changes in Equity Current year:					
Issued Share Capital	-	-	-	-	-
Dividend	-	-	-	-	-
Total Comprehensive Income	-	-	-	3,864,265	3,864,265
Other comprehensive income	-	-	-	-	-
Balance as at 31 March 2014	180,298	14,380	(907,002)	14,114,220	13,401,896

<u>STATEMENT OF CASH FLOW</u>			
	Current Period	Prior Period	% Change
	N	N	
Net Cash Generated from Operating Activities	1,630,190	(1,202,808)	(236)
Cash Flow from Investing Activities	1,454,965	(1,305,545)	211
Cash Flow from Financing Activities	50,890	2,283,507	98
Net Increase/Decrease Cash and Cash Equivalent	3,136,045	(224,846)	1,495
Cash and Cash Equivalent Beginning of the Year	961,706	243,697	295
Cash and Cash Equivalent End of the year	4,097,751	18,851	(21,638)

CORPORATE ACTION			
Proposed Bonus	-		
Proposed Dividend	-		
Closure Date	-		
Date of Payment	-		
AGM Date	-		
AGM Venue	-		