

CS/CEM/JBN/AGM/GC/2014

The Director-General
The Nigerian Stock Exchange
Stock Exchange House
2/4 Customs Street
Lagos

March 19, 2014

Dear Sir

JULIUS BERGER NIGERIA PLC
44TH ANNUAL GENERAL MEETING

At the Board Meeting held on March 19, 2014, the Board of Directors of the Company approved the Audited Accounts for the year ended December 31, 2013.

The Board resolved to hold the 44th Annual General Meeting of the Company at the **Shehu Musa Yar' Adua Center, No 1, Memorial Drive, Abuja, Federal Capital Territory** on **Thursday June 19, 2014 at 11.00A.M.**

The Board further resolved to recommend to the Members at the 44th Annual General Meeting:

1. a final dividend for the year ended December 31, 2013, of N2.70K per 50k share held in the equity of the Company, subject to withholding of tax at the appropriate rate. The dividend payment date shall be June 20, 2014;
2. the appointment of the firm of Messrs. Nexia – Abel Agbo & Co as the External Auditors of the Company. The change of External Auditors arose as a result of compliance with the provisions of Paragraph 33.2 of the Code of Corporate Governance issued by the Securities and Exchange Commission (“ SEC”) in April 2011;
3. the amendment of articles 108 and 112 of the Articles of Association of the Company.

We would also advise the closure date for the Books of Transfer of the Company for the purpose of Dividend as June 2, 2014 to June 4, 2014, both days inclusive and qualification date for dividends would be shareholders in the Register of Members as at the close of business on May 30, 2014.

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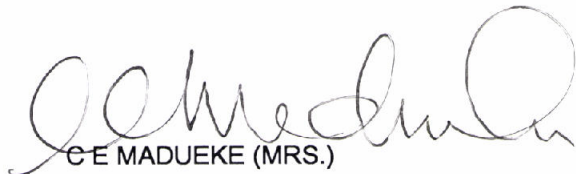
Directors: Avm (Dr.) N. Imam, CFR, Chairman • Engr. H. Stockhausen, Vice Chairman (German) • Engr. W. Goetsch, Managing Director (Austrian)
Mr. W. Kolleremann, Financial Director (German) • Alh. Z. I. Bayi, Director Administration • Mr. D. Herron, Director Operations (Australian)
HRH Igwe P.N. Anugwu, JP, OFR • Engr. J. Damulak • Mr. M.O. Tubi • Mr. H.S. Tumba, Esq. • Dr. E.N. Azudialu-Obiejesi • Mr. G. Marks (German)

Finally, we attach herewith the Audited Financial Statements for the year ended December 31, 2013 for presentation to the Market as well as the Audited Financial Statements and Reports in Bromide copy for your prior approval before going to print.

We would be grateful for your approval to print as well as confirmation of presentation to the Market by return of mail.

Kindly acknowledge receipt on the copy of this letter.

Yours faithfully



C.E. MADUEKE (MRS.)
COMPANY SECRETARY

CC: FINANCIAL DIRECTOR