

JOHN HOLT PLC
UNAUDITED QUARTER THREE OCTOBER 2012 TO JUNE 2013 RESULTS

GROUP STATEMENT OF COMPREHENSIVE INCOME

	Notes	30TH JUN. 2013 N'm	GROUP 30TH JUN. 2012 N'm	% CHANGE
Revenue	1	2,133	2,096	1.8
Cost of sales		-1,667	-1,692	(1.4)
Gross profit		466	405	15.2
Distribution expenses		-298	-352	(15.5)
Administrative expenses		-553	-654	(15.5)
		-384	-602	(36.2)
Other income		18	17	2.9
Finance costs		-196	-578	(66.1)
Loss before taxation		-562	-1,163	(51.7)
Taxation charge		-45	-45	-
Loss after taxation		-607	-1,208	(49.7)
Other comprehensive income		0	0	-
Total comprehensive income transferred to retained earnings		-607	-1,208	(49.7)
Earnings/(Loss) per share (kobo)		(155.98)	(310.29)	(49.73)

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GROUP STATEMENT OF COMPREHENSIVE INCOME

		GROUP		
	Notes	30TH JUN. 2013 N'm	30TH SEPT 2012 N'm	% CHANGE
Non current assets				
Property, plant and equipment	7	5,421	5,471	(0.9)
Assets under finance lease	8	30	10	195.6
Investment Property		1,333	1,333	-
Investment in subsidiaries		0	0	-
Investment in associates		6	6	-
Available For Sale Financial Assets		2	2	-
Deferred Tax Asset		1,516	1,516	-
		<u>8,308</u>	<u>8,338</u>	<u>(0.4)</u>
Current assets				
Inventories	2	466	786	(40.7)
Trade and Other Receivables	3	439	2,710	(83.8)
Prepayments		171	36	375.0
Cash and cash equivalents		134	61	119.7
		<u>1,210</u>	<u>3,593</u>	<u>(66.3)</u>
Current liabilities				
Bank overdrafts		6	2,449	(99.8)
Trade and other payables	4	5,391	4,607	17.0
Amount due to related party		25	25	-
Current portion of long term borrowings		403	1,271	(68.3)
Current income taxes		457	470	(2.8)
		<u>6,282</u>	<u>8,822</u>	<u>(28.8)</u>
Net current liabilities		<u>-5,072</u>	<u>-5,229</u>	<u>(3.0)</u>
Non-current liabilities				
Deferred tax liabilities		-833	-833	-
Long term employee benefits		-294	-381	(23)
Long term borrowings		-821	0	-
Net assets		<u>1,288</u>	<u>1,895</u>	<u>(32.0)</u>
Capital and reserves				
Share capital		195	195	-
Revaluation reserve		5,505	5,505	-
Revenue reserve		-4,412	-3,805	16.0
Shareholders' funds		<u>1,288</u>	<u>1,895</u>	<u>(32.0)</u>

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GROUP STATEMENT OF CASH FLOWS

	Notes	GROUP 30TH JUN. 2013 N'm	30TH JUN. 2012 N'm	% CHANGE
Cash flows from operating activities				
Cash received from customers		1,983	2,120	(6.5)
Cash paid to suppliers and employees		(1,543)	(1,718)	(10.2)
Input VAT		62	26	138.7
Output VAT		-64	(27)	137.0
Income tax paid		(13)	(1)	1,200.0
Net cash provided by operating activities	5	425	400	6.3
Cash flows from investing activities				
Purchase of fixed assets		(48)	(56)	(14.3)
Proceeds from sale of fixed assets		2,400	1	239,900.0
Net cash provided by investing activities		2,352	(55)	(4,376.4)
Cash flows from financing activities				
Repayment of import finance facilities		(18)	(17)	5.9
Repayment of term loans		(47)	-	-
Proceeds of term loans		-	106	(100.0)
Finance Cost		(196)	(578)	(66.1)
Net cash provided by financing activities		(261)	(489)	(46.6)
Net (decrease)/increase in cash and cash equivalents		2,516	(144)	(1,847.3)
Cash and cash equivalents at 1 October		(2,388)	(1,526)	56.5
Cash and cash equivalents at 30 September		128	(1,670)	(107.7)