

RAK UNITY PETROLEUM PLC

STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 31ST DECEMBER 2013

	Current	Prior Period	% Change
	N	N	N
Revenue	1,692,363,836	-	0%
Cost of Sales	1,619,167,800	-	0%
Distribution/Admin and Other Expenses	56,793,074	-	0%
Other Income	-	-	0%
Financial Charges	-	-	0%
Profit/Loss Before Tax	16,402,963	-	0%
Taxation	5,248,948	-	0%
Profit/Loss After Tax	11,154,015	-	0%
Other Comprehensive Income	-	-	0%
Total Comprehensive Income	11,154,015	-	0%
Profit/Loss After Tax Attrib. To Noncontrolling Int	-	-	0%
Profit/Loss After Tax Owners of the Company	11,154,015	-	0%
Total Comp. Inc.Attrib. to Non-Controlling Interest	-	-	0%
Attributable to Owners of the Company	11,154,015	-	0%
Basis Earnings per Share	0.20	-	0%
Fully Diluted Earnings per Share	0.20	-	0%

STATEMENT OF FINANCIAL POSITION AS AT 31ST DECEMBER 2013

	Current Year End	Prior Year End	% Change	Beginning of Prior Year
	N	N		N
Property, plant and equipment	32,625,978	-	0%	
Deferred Expense	-	14,232,223	-100%	
Investment property	-	-	0%	
Intangible Assets	-	-	0%	
Investments accounted for using the equity method	-	-	0%	
Financial assets	-	-	0%	
Non-current asset held for sale and disposal groups	-	-	0%	
Total Non Current Assets	32,625,978	14,232,223	129%	
Inventories	-	-	0%	
Debtors and Other Receivables	233,035,955	-	0%	
Cash and cash equivalents	215,090,847	329,161,627	-35%	
Total Current Assets	448,126,802	329,161,627	36%	
Trade and Other Payables	129,530,237	7,505,000	1626%	
Current Financial liabilities	-	-	0%	
Current Tax Liabilities	4,179,679	-	0%	
Total Current Liabilities	133,709,916	7,505,000	1682%	
Non-Current Financial liabilities	-	-	0%	
Provisions	-	-	0%	
Deferred Tax Liabilities	-	-	0%	
Liabilities included in disposal groups classified as held for sale (Where applicable)	-	-	0%	
Total Non-Current Liabilities	-	-	0%	
Working Capital	314,416,887	321,656,627	-2%	
Net Assets	347,042,865	335,888,850	3%	
Non Controlling Interest	-	-		
Attributable to Owners of the Company	-	-		

STATEMENT OF CHANGES IN EQUITY AS AT 31ST DECEMBER 2013

	Share Capital	Capital Reserve	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Currency Translation Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
Balance as at Beginning of the Prior Year	6,786,867								6,786,867		
Changes in Accounting Policy									-		
Restated Balance									-		
Changes in Equity for the Prior Year:											
Issued Share Capital	21,525,580	307,576,403							329,101,983		
Dividend									-		
Total Comprehensive Income									-		
Balance as at End of the Prior Year	28,312,447	307,576,403	-	-	-	-	-	-	335,888,850		
Changes in Equity Current year:											
Issued Share Capital									-		
Dividend									-		
Total Comprehensive Income								11,154,015	11,154,015		
Balance as at End of the Current Year	28,312,447	307,576,403	-	-	-	-	-	11,154,015	347,042,865		

STATEMENT OF CASH FLOW AS AT 31ST DECEMBER 2013

	Current Year	Prior Year	% Change
	N	N	
Cash Flow from Operating Activities	11,154,015	-	
Operating Cash Flow before Changes Working Capital Changes	82,751,433	-	
Net Cash Generated from Operating Activities	(25,505,154)	-	
Cash Flow from Investing Activities	(106,756,579)	-	
Cash Flow from Investing Activities	(106,756,579)	-	
Net Increase/Decrease Cash and Cash Equivalent	199,373,433	-	
Cash and Cash Equivalent Beginning of the Year	(15,717,414)	-	
Cash and Cash Equivalent End of the Year	215,090,847	-	
CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend			
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			