

Custodian Investment Plc RC 171209
16A Commercial Avenue Sabo Yaba, Lagos

Q4 Earning Forecast

For the year Ending

31-Dec-2025

Securities & Exchange Commission

Custodian Investment Plc RC 171209 FY 2025 - 4th Quarter Earning Forecast

	Group	
	31-Dec-2025 =N='000	31-Dec-2024 =N='000
Gross Revenue	228,041,804	144,805,363
	-	
Operating Expenses	(163,558,540)	(104,169,837)
Net Fair Value gain/(loss)	22,639,947	10,827,291
Net Realized gains /(losses)	-	2,423,512
Management Expenses	(22,564,221)	(17,918,468)
Share of result of equity accounted invested investee	2,479,969	547,578
Finance Costs	(285,357)	(223,792)
	-	
Total Expenses	(161,288,202)	(108,513,716)
	-	
Profit before tax	66,753,602	36,291,647
	-	
Tax Provision	(8,477,707)	(5,315,989)
	-	
Profit after tax	58,275,895	30,975,658
Net Income Attributable to:		
Non-controlling interests	849,868	557,092
Owners of Parent Company	57,426,027	30,418,566
	58,275,895	30,975,658

STATEMENT OF CASH FLOWS FOR THE YEAR ENDING 31 DECEMBER, 2025 (FORECAST)

CASH FLOWS FROM OPERATING ACTIVITIES

NET CASH FROM OPERATIONS
 COMMISSION RECEIVED
 COMMISSION PAID
 CASH PAID TO EMPLOYEES
 OTHER OPERATING CASH PAYMENTS
 COMPANIES INCOME TAX PAID
 NET CASH PROVIDED BY OPERATING ACTIVITIES

CASH FLOWS FROM INVESTING ACTIVITIES

PURCHASE OF PROPERTY, PLANT & EQUIPMENT
 ACQUISITION OF INVESTMENTS
 REDEMPTION OF INVESTMENTS (FINANCIAL ASSETS)
 INVESTMENT INCOME RECEIVED
 OTHER INCOME RECEIVED
 NET CASH PROVIDED BY INVESTING ACTIVITIES

CASH FLOWS FROM FINANCING ACTIVITIES

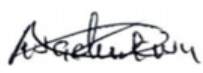
INTEREST PAID
 DIVIDEND PAID
 NET CASH PROVIDED BY FINANCING ACTIVITIES

NET INCREASE/DECREASE IN CASH AND CASH
 EQUIVALENT
 CASH AND CASH EQUIVALENTS AS AT BEGINNING
 CASH AND CASH EQUIVALENTS AT THE END

31-Dec-2025		31-Dec-2024	
N'000	N'000	N'000	N'000
145,180,226		54,879,810	
9,013,517		10,674,795	
(94,093,344)		(11,613,783)	
(9,189,988)		(7,595,922)	
(11,131,677)		(9,757,630)	
(3,677,355)		(5,315,989)	
	36,101,379		31,271,281
(1,827,415)		(1,353,641)	
(88,476,697)		(80,433,361)	
20,719,722		18,836,111	
31,485,274		27,873,573	
1,582,048		1,757,832	
	(36,517,068)		(33,319,486)
(271,089)		(128,777)	
(7,940,517)		(4,705,493)	
	(8,211,606)		(4,834,270)
	(8,627,295)		(6,882,475)
	43,989,037		25,057,031
	35,361,743		18,174,556

CERTIFIED BY


WOLE OSHIN
 MANAGING DIRECTOR



FRIDAY NWACHUKWU
 CHIEF FINANCIAL OFFICER