

Custodian Investment Plc RC 171209
16A Commercial Avenue Sabo Yaba, Lagos

Q2 Earning Forecast

For the Period Ending

30-Jun-2026

Custodian Investment Plc RC 171209
FY 2026 - 2nd Quarter Earning Forecast

	Group	
	30-Jun-2026 =N='000	30-Jun-2025 =N='000
Gross Revenue	142,918,375	102,215,062
Operating Expenses	(100,387,827)	(68,786,302)
Net Fair Value gain/(loss)	1,406,882	1,715,148
Net Realized gains /(losses)	-	-
Management Expenses	(10,747,828)	(10,137,372)
Share of result of equity accounted investee	893,169	547,578
Finance Costs	(522,007)	(78,473)
Total Expenses	(109,357,612)	(76,739,421)
Profit before tax	33,560,763	25,475,641
Tax Provision	(5,369,722)	(4,113,507)
Profit after tax	28,191,041	21,362,134
Net Income Attributable to:		
Non-controlling interests	560,774	424,934
Owners of Parent Company	27,630,267	20,937,200
	28,191,041	21,362,134

STATEMENT OF CASH FLOWS FOR THE PERIOD ENDING 30 JUNE, 2026 (FORECAST)

CASH FLOWS FROM OPERATING ACTIVITIES

NET CASH FROM OPERATIONS
 COMMISSION RECEIVED
 COMMISSION PAID
 CASH PAID TO EMPLOYEES
 OTHER OPERATING CASH PAYMENTS
 COMPANIES INCOME TAX PAID
 NET CASH PROVIDED BY OPERATING ACTIVITIES

CASH FLOWS FROM INVESTING ACTIVITIES

PURCHASE OF PROPERTY, PLANT & EQUIPMENT
 PURCHASE OF INVESTMENTS (FINANCIAL ASSETS)
 REDEMPTION OF INVESTMENTS (FINANCIAL ASSETS)
 INVESTMENT INCOME RECEIVED
 OTHER INCOME RECEIVED
 NET CASH PROVIDED BY INVESTING ACTIVITIES

CASH FLOWS FROM FINANCING ACTIVITIES

INTEREST PAID
 DIVIDEND PAID
 NET CASH PROVIDED BY FINANCING ACTIVITIES

NET INCREASE/DECREASE IN CASH AND CASH
 EQUIVALENT
 CASH AND CASH EQUIVALENTS AS AT BEGINNING
 CASH AND CASH EQUIVALENTS AT THE END

30-Jun-2026		30-Jun-2025	
N'000	N'000	N'000	N'000
60,367,791		50,813,079	
11,742,275		4,506,759	
(15,775,161)		(14,114,002)	
(5,513,993)		(4,594,994)	
(8,355,514)		(6,184,265)	
(1,733,393)		(1,184,647)	
	40,732,004		29,241,930
(489,005)		(1,269,037)	
(108,476,697)		(49,338,434)	
25,719,722		20,943,386	
10,660,930		9,839,148	
1,933,615		896,494	
	(70,651,435)		(18,928,443)
156,947		(142,679)	
(8,947,768)		(7,158,214)	
	(8,790,821)		(7,300,893)
	(38,710,251)		3,012,594
	155,958,162		23,315,889
	117,247,911		26,328,483

CERTIFIED BY


WOLE OSHIN
 MANAGING DIRECTOR



FRIDAY NWACHUKWU
 CHIEF FINANCIAL OFFICER