

9 July 2025

ECOBANK TRANSNATIONAL INCORPORATED TO RAISE ADDITIONAL TIER 1 CAPITAL BY WAY OF PRIVATE PLACEMENT.

Lomé, Togo – Following the approval of the shareholders at its Extraordinary General Meeting held on May 28, 2025, in Lomé, Togo, to raise up to US\$250 million in Additional Tier 1 (“AT1”) capital qualifying instruments via a private placement of contingent convertible notes, Ecobank Transnational Incorporated (“ETI”) announces the launch of the AT1 effective July 9, 2025, for a period of ten (10) days. Renaissance Capital Africa has been appointed as the transaction adviser to ETI.

This proposed capital raise represents a strategic initiative by ETI to strengthen its capital adequacy, enhance financial resilience, and support its long-term growth ambitions across its diversified pan-African banking platform.

Details on the private placement are available on <https://secure.ecobank.com/agm-form>.

For more information, contact: ir@ecobank.com

This announcement is not and does not form part of any offer of securities for sale, or a solicitation of an offer to purchase any securities of ETI to the public.



Madibinet Cisse
Company Secretary

About Ecobank Group

Ecobank Group is the leading private pan-African banking group with unrivalled African expertise. Present in 35 sub-Saharan African countries, as well as France, the UK, UAE and China, its unique pan-African platform provides a single gateway for payments, cash management, trade and investment. The Group employs over 14,000 people and offers Consumer, Commercial, Corporate and Investment Banking products, services and solutions across multiple channels, including digital, to over 32 million customers. For further information, please visit ecobank.com.