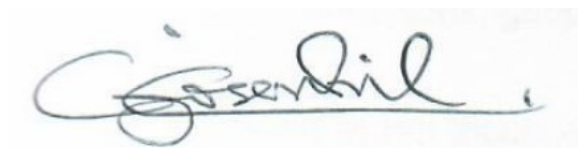


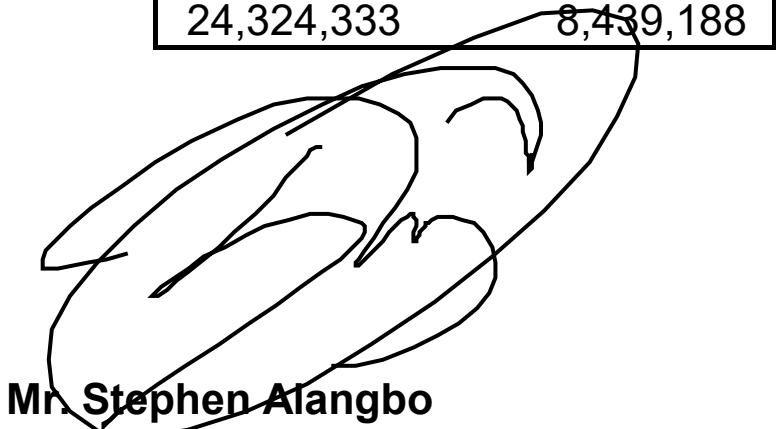
COMPANY: CORNERSTONE INSURANCE PLC
FIRST QUARTER ENDING 31 MARCH 2026
EARNINGS FORECAST

PROFIT OR LOSS ACCOUNT INFORMATION & CASHFLOW

	Forecast Q1 2026		Actual Q1 2025	
	Group N'000	Company N'000	Group N'000	Company N'000
Insurance revenue	18,941,513	15,251,052	11,186,060	8,498,401
Insurance service expense	(10,485,649)	(8,756,248)	(7,447,816)	(5,639,978)
Net income or expense from reinsurance contracts held	(3,431,350)	(2,463,684)	(472,667)	(197,678)
Insurance service result	5,024,515	4,031,120	3,265,577	2,660,745
Investment income	2,431,457	1,659,617	2,497,743	1,954,945
Insurance finance expenses	(199,154)	(199,154)	(251,552)	(251,552)
Reinsurance finance income	(72,667)	(72,667)	(806,878)	(806,878)
Financial insurance result	2,159,636	1,387,796	1,439,313	896,515
Other expenses	(2,368,754)	(1,554,682)	(2,839,077)	(2,095,228)
Profit before tax	4,815,397	3,864,234	1,865,813	1,462,032
Cash From Operating Activities				
Net Cash Generated From Operating Activities	3,126,679	2,233,342	(852,979)	320,260
CashFlow From Investing Activities	2,420,986	1,687,298	1,116,089	776,984
CashFlow From Financing Activities	(236,222)	(168,730)	-	-
Net Increase In Cash & Cash Equivalents	5,311,443	3,751,910	263,110	1,097,244
Cash/Bank Balance at the Beginning of the Period	20,785,872	7,258,027	24,061,223	7,341,944
Cash/Bank Balance at the End of the Period	26,918,085	10,596,770	24,324,333	8,439,188



Mr. Jubril O. Ajose
Chief Financial Officer
FRC/2013/ICAN/00000003148



Mr. Stephen Atangbo
Managing Director/Chief Executive Officer
FRC/2017/CIIN/00000016217