



Nigerian Breweries Plc
RC: 613

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LAGOS, 3rd September 2024

NIGERIAN BREWERIES PLC – RIGHTS ISSUE OF 22,607,491,232 ORDINARY SHARES OF ₦0.50 EACH AT ₦26.50 PER SHARE.

Nigerian Breweries Plc ('the Company') is pleased to notify its esteemed shareholders and the Nigerian Exchange Limited ('the Exchange') that the Company has obtained the approval of the Securities and Exchange Commission ('the Commission') to commence the Company's Rights Issue of **22,607,491,232** Ordinary Shares of **₦0.50** each at **₦26.50** per share.

This is being offered to existing shareholders on the basis of **11 new Ordinary Shares** for every **5 Ordinary Shares** held as at 12th July 2024, being the qualifying date. The Rights Circular will be sent to all shareholders recorded in the register of members as at that date.

The Offer opened on Monday, 2nd September 2024, and closes on Friday, 11th October 2024.

Shareholders are advised to contact their stockbrokers for more details about the Offer.

Uaboi G. Agbebaku FCIS
Company Secretary

Nigerian Breweries Plc has a dedicated Investor Relations page on its corporate website:
<https://nbplc.com/investor-relations.html>.

For any investment-related inquiries, please reach out to our dedicated Investor Relations Team via e-mail: IR.NBPlc@heineken.com; or telephone: +234 (1) 2717400.