

July 12, 2023

Lagos, Nigeria

DANGOTE SUGAR REFINERY PLC – RE: NOTICE OF CLOSED PERIOD AND MEETING OF THE BOARD OF DIRECTORS

In compliance with *Rule 17:17 to 17:18 of the Issuers' Rules of Nigerian Exchange Limited (As Amended)*, Dangote Sugar Refinery Plc (the Company) hereby wishes to update its earlier notification to the Nigerian Exchange Limited (NGX) and the investing public.

The meeting of the Board of Directors of the Company scheduled to be held on Friday, July 28, 2023, will in addition to the Unaudited Financial Statements of the Company for the Half Year ended June 30, 2023 (H1, 2023 Results) consider a proposed merger of the Company with NASCON Allied Industries Plc and Dangote Rice Limited.

Consequently, the *Closed Period* which commenced on July 1, 2023, will continue until 24 hours after the filing of the H1, 2023 Results and announcement of the Board's decision on the proposed merger via the NGX Issuers Portal.

No insider of the Company, including its Directors, Employees, Advisers and Consultants and their connected persons may deal directly or indirectly in the securities of the Company during the Closed Period. All Dangote Sugar Refinery PLC Insiders have been duly informed.

Thank you.

For: DANGOTE SUGAR REFINERY PLC



**Mrs. Temitope Hassan (FCIS.)
Company Secretary/Legal Adviser**

Directors:

Alhaji Aliko Dangote, GCON (*Chairman*); Mr. Ravindra Singh Singhvi (*Group Managing Director/CEO*) Indian;
Mr. Olakunle Alake; Mr. Uzoma Nwankwo; Ms. Bennedikter Molokwu; Prof. Konyinsola Ajayi, SAN;
Alhaji Abdu Dantata; Ms. Maryam Bashir; Mrs. Yabawa Lawan Wabi (mni)