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**CAVERTON OFFSHORE SUPPORT GROUP PLC**  
**LATE SUBMISSION OF UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE PERIOD ENDED 31 MARCH 2023**

**LAGOS, NIGERIA – 5 MAY 2022**– Caverton Offshore Support Group Plc (the Company), wishes to announce that its Unaudited Financial Statements for the period ended 31 March, 2023 (2023 Q1 UFS) which was due for submission on the April 30, 2023, is yet to be submitted.

The reason for the delay in the submission of COSG's 2023 Q1 UFS, is that the Company's 2022 Audited Financial Statements for the year ended 31 December 2022 are being finalized to be presented for approval by the Board of COSG and as statutorily required, the filing of the Audited Financial Statement for 2022 is a necessary condition for the filing of the 2023 Q1 UFS.

The Company anticipates that the Audited Financial Statements for the year ended 31 December, 2022 and the 2023 Unaudited Financial Statements for the period ended 31 March, 2023, on or before **Friday May 12, 2023**.

For more information, visit the company's website at [www.caverton-offshore.com](http://www.caverton-offshore.com)



**Olabode MAKANJUOLA**  
Chief Executive Officer



**Amaka Obiora**  
Company Secretary