

STATEMENT OF COMPREHENSIVE INCOME (Mobil Oil Nigeria plc.)				
	Current (June 2013)	Prior Period (June 2012)	% Change	Prior Year (Dec 2012)
	N ('000)	N ('000)	N ('000)	N ('000)
Revenue	38,741,038	42,575,117	(9)	80,801,947
Cost of Sales	(33,960,354)	(38,936,591)	(13)	(72,590,899)
Distribution/Admin and Other Expenses	(3,348,276)	(3,258,566)	3	(6,615,315)
Other Income	1,044,805	1,126,049	(7)	2,810,092
Other Expense	(55)	(24,757)	(100)	(65,963)
Finance income	13,517	10,577	28	35,547
Finance Charges	(39,876)	(78,937)	(49)	(298,860)
Profit/Loss Before Tax	2,450,799	1,412,892	73	4,076,549
Taxation	(792,631)	(458,500)	73	(1,198,250)
Profit/Loss After Tax	1,658,168	954,392	74	2,878,299
Other Comprehensive Income		-		716,561
Total Comprehensive Income	1,658,168	954,392	74	3,594,860
Profit/Loss After Tax Attr. To Noncontrolling Int				
Profit/Loss After Tax Owners of the Company	1,658,168	954,392	74	3,594,860
Total Comp. Inc.Attr. to Non-Controlling Interest				
Attributable to Owners of the Company	1,658,168	954,392	74	3,594,860
Basis Earnings per Share	460	265	74	856
Fully Diluted Earnings per Share				

STATEMENT OF FINANCIAL POSITION (Mobil Oil Nigeria plc.)				
	Current Period 2013)	(June Prior Year End (Dec 2012)	% Change	Beginning of Prior Year
	N	N		N
Property, plant and equipment	8,870,818	8,911,120	(0)	9,055,178
Deferred Tax	823,065	283,963	190	352,369
Leasehold Assets	13,668	29,258	(53)	12,480
Investment property	14,269,453	11,148,344	28	6,637,254
Prepayments	1,646,015	1,340,774	23	788,427
Intangible Assets	148,949	164,163	(9)	194,589
Total Non Current Assets	25,771,968	21,877,622	18	17,040,297
Inventories	6,789,906	5,697,690	19	5,289,106
Debtors and Other Receivables	6,089,636	5,744,713	6	8,211,827
Cash and cash equivalents	782,100	243,697	221	570,363
Total Current Assets	13,661,642	11,686,100	17	14,071,296
Trade and Other Payables	(11,107,495)	(9,263,446)	20	(9,403,281)
Current portion of deferred revenue	(990,105)	(1,468,412)	(33)	(966,044)
Current Tax Liabilities	(1,790,843)	(1,171,254)	53	(1,972,096)
Overdraft	-	(429,379)	(100)	(21,525)
Total Current Liabilities	(13,888,443)	(12,332,491)	13	(12,362,946)
Non-Current portion of deferred revenue	(14,004,561)	(11,478,205)	22	(10,361,607)
Pension plan asset /(reserve)	(2,832,244)	(2,530,145)	12	(3,889,452)
Long-term Provisions	(20,000)	(20,000)	0	-
Long-term Borrowings	(2,243,202)	(612,913)	266	-
Total Non-Current Liabilities	(19,100,007)	(14,641,263)	30	(14,251,059)
Working Capital	(226,801)	(646,391)	(65)	1,708,350
Net Assets	6,445,160	6,589,968	(2)	4,497,588
Non Controlling Interest				
Attributable to Owners of the Company	6,445,160	6,589,968	-2	4,497,588

STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Share premium	Other reserves	Retained Earnings	Total Equity
Changes in Equity for the Prior Year:					
Issued Share Capital	150,249	14,380	(2,893,417)	7,226,376	4,497,588
Dividend	-	-	-	(1,502,480)	(1,502,480)
Total Comprehensive Income	-	-	-	2,878,299	2,878,299
Other comprehensive income	-	-	716,561	-	716,561
Bonus issue	30,049	-	-	(30,049)	-
Balance as at 31 December 2012	180,298	14,380	(2,176,856)	8,572,146	6,589,968
Changes in Equity Current year:	-	-	-	-	-
Issued Share Capital	-	-	-	-	-
Dividend	-	-	-	(1,802,976)	(1,802,976)
Total Comprehensive Income	-	-	-	1,658,168	1,658,168
Other comprehensive income	-	-	-	-	-
Balance as at 30 June 2013	180,298	14,380	(2,176,856)	8,427,338	6,445,160

<u>STATEMENT OF CASH FLOW</u>			
	Current Year	Prior Year	% Change
	N	N	
Net Cash Generated from Operating Activities	4,545,842	488,891	830
Cash Flow from Investing Activities	(3,357,214)	(2,949,337)	14
Cash Flow from Financing Activities	(650,225)	1,918,058	(134)
Net Increase/Decrease Cash and Cash Equivalent	538,403	(542,389)	(199)
Cash and Cash Equivalent Beginning of the Year	243,697	570,363	(57)
Cash and Cash Equivalent End of the period	782,100	27,974	2,696

CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend			
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			