

NESTLE NIGERIA PLC
FINANCIAL DATA AS AT 31ST MARCH, 2013

STATEMENT OF COMPREHENSIVE INCOME	March, 2013	March, 2012		
	Current	Prior Period	% Change	Prior Year
	N'000	N'000		
Revenue	30,696,326	28,674,079	7	
Cost of Sales	17,459,899	16,676,808	5	
Distribution/Admin and Other Expenses	5,717,764	5,152,582	11	
Other Income		-		
Financial Charges	(465,275)	504,644	-192	
Profit/Loss Before Tax	7,053,388	7,349,333	-4	
Taxation	1,058,000	1,175,767	-10	
Profit/Loss After Tax	5,995,388	6,173,566	-3	
Other Comprehensive Income			#DIV/0!	
Total Comprehensive Income	5,995,388	6,173,566	-3	
Profit/Loss After Tax Attr. To Noncontrolling Int	-	-	-	
Profit/Loss After Tax Owners of the Company	-	-	-	
Total Comp. Inc.Attr. to Non-Controlling Interest	-	-	-	
Attributable to Owners of the Company	5,995,388	6,173,566	-3	
Basis Earnings per Share			#DIV/0!	
Fully Diluted Earnings per Share			#DIV/0!	

STATEMENT OF FINANCIAL POSITION	31 Mar. 2013	31 Dec. 2012		
	Current Period	Prior Year End	% Change	Beginning of Prior Year
	N'000	N'000		N
Property, plant and equipment	61,768,806	62,159,796	-1	
Intangible Assets		26,347	-100	
Long term debtors	503,000	420,930	19	
Total Non Current Assets	62,271,806	62,607,073	-1	
Inventories	8,607,636	8,784,909	-2	
Debtors and Other Receivables	16,531,037	13,457,105	23	
Prepayments	853,878	300,066	185	
Cash and cash equivalents	5,083,348	3,814,065	33	
Asset classified as held for sales	-	-	-	
Total Current Assets	31,075,899	26,356,145	18	
Total Assets	93,347,705	88,963,218	5	
Equity				
Share Capital	396,328	396,328	0	
Share Premium	32,262	32,262	0	
Share based payment reserve	49,543	49,543	0	
Retained Earnings	39,718,179	33,707,429	18	
Total Equity	40,196,312	34,185,562	18	
Liabilities				
Loans and borrowings-Long term	21,375,016	23,556,616	-9	
Employee Benefits	1,096,682	1,082,673	1	
Deferred tax liabilities	5,164,672	4,958,723	4	
Total Non-Current Liabilities	27,636,370	29,598,012	-7	
Bank overdraft	-		#DIV/0!	
Current Tax Liabilities	3,225,261	2,349,901	37	
Loan and borrowings -Short term	2,018,640	3,457,431	-42	
Trade and Other Payables	18,742,796	19,003,142	-1	
Provisions	1,528,326	369,170	314	
Total Current Liabilities	25,515,023	25,179,644	1	
Total liabilities	53,151,393	54,777,656	-3	
Total Equity and liabilities	93,347,705	88,963,218	5	
Working Capital	5,560,876	1,176,501	373	
Net Assets	40,196,312	34,185,562	18	

STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Share Premium	Shared based payment reserve	Retained Earnings	Total
Balance as at Beginning of the Prior Year	396,328	32,262	76,903	22,704,491	23,209,984
Actuarial loss				(186,501)	(186,501)
Changes in Equity for the Prior Year:					
Issued Share Capital					-
Dividend	-			(9,947,836)	(9,947,836)
Shared based payment charge			49,851		49,851
Shared based payment recharge			(77,211)		(77,211)
Profit for the year				21,137,275	21,137,275
Unclaimed dividend written back					-
Balance as at End of the Prior Year	396,328	32,262	49,543	33,707,429	34,185,562
Changes in Equity Current year:					
Profit for the year				5,995,388	5,995,388
Dividend					-
Defined benefit plan actuarial loss, net of tax					-
Shared based payment charge					-
Shared based payment recharge					
Unclaimed dividend written back				15,362	15,362
Balance as at End of the Current Year	396,328	32,262	49,543	39,718,179	40,196,312

<u>STATEMENT OF CASH FLOW</u>	31st Mar. 2013	31 Dec. 2012	
	Current Year	Prior Year	% Change
	N'000	N'000	
Operating Cash Flow before Changes Working Capital Changes	8,714,968	30,615,924	-72
Cash Flow from Operating Activities	6,268,589	35,596,874	-82
Net Cash Generated from Operating Activities	6,044,067	30,243,832	-80
Cash Flow from Investing Activities	(295,079)	(11,196,970)	-97
Cash Flow from Financing Activities	4,479,705	11,343,854	-61
Net Increase/Decrease Cash and Cash Equivalent	1,269,283	7,697,008	-84
Cash and Cash Equivalent Beginning of the Year	3,814,065	(3,882,943)	-198
Cash and Cash Equivalent End of the Year	5,083,348	3,814,065	33
CORPORATE ACTION			
Proposed Bonus			
Proposed Dividend			
Closure Date			
Date of Payment			
AGM Date			
AGM Vanue			