

The Nigerian Exchange Group**Presentation of Earnings Forecast to the Nigerian Exchange Group****Company:** VFD Group Plc**Period:** Quarter 4, 2026**Income Statement - Forecast**

	31-Dec-26
	N'000
Gross Earnings	20,235,106
Investment and similar income	19,381,583
Investment and similar expense	(11,106,461)
Net Investment Income	8,275,123
Other income	853,523
Operating income	9,128,646
Net impairment charge on financial and other assets	(737,864)
Net operating income after impairment charges	8,390,782
Personnel expenses	(1,047,943)
Depreciation and amortisation	(407,501)
Other operating expenses	(1,851,721)
Total Operating Expenses	(3,307,165)
Profit before tax	5,083,617
Income tax expense	(1,016,723)
Profit for the period	4,066,894



Azeez Adetayo
(Ag. Chief Financial Officer)



Nonso Okpala
(Group Managing Director)