

UNITY BANK PLC

NOTIFICATION OF BOARD MEETING FOR APPROVAL OF THE BANK'S AUDITED 2018 ANNUAL REPORTS AND ACCOUNTS AND COMMENCEMENT OF CLOSED PERIOD

Lagos, January 23, 2019

The Board of Directors of Unity bank Plc is scheduled to meet in Lagos at 10:00am on Friday, February 8, 2019 to consider, amongst other matters, the Audited Financial Statements and Reports for the year ended December 31, 2018, as well as the update on the Bank's Capital Raising efforts. The result would only be published after relevant regulatory approval.

In compliance with the NSE Rule Book and the Amendments to the Listing Rules, Unity Bank hereby declares the commencement of the closed period for trading in the Bank's shares from January 23, 2019 in respect of the Reports and Financial Statement for the period ended December 31, 2018, as well as the update on the Bank's Capital Raising efforts.

Accordingly, no Insider with sensitive information, Advisers and Consultants of the Bank and their connected persons may directly or indirectly deal in the securities (Shares) of the Bank until 24 hours after the release of the Audited Reports and Financial Statements of the Bank for the period ended December 31, 2018, to the Nigerian Stock Exchange.

BY THE ORDER OF THE BOARD

A blue ink signature of Mohammed Shehu, consisting of a large, stylized 'S' and 'M' intertwined.

Mohammed Shehu
Company Secretary

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Aminu Babangida (Chairman), Tomi Somefun (Managing Director/CEO), Temisan Tuedor (Executive Director), Ebenezer A. Kolawole, (Executive Director), Usman Abdulqadir, (Executive Director), Oluwafunsho Obasanjo (Director), Sam N. Okagbue (Independent Director), Yabawa Lawan Wabi (Director), Hafiz Mohammed Bashir (Director)