



RC 672639
GEREGU
POWER PLC

FORECAST OF STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR QUARTER ENDING 31 DECEMBER 2025

OCTOBER-DECEMBER
2025

	N'000
Revenue	63,054,204
Cost of sales	<u>(36,759,664)</u>
Gross profit	26,294,540
Impairment loss on financial assets	(4,293,635)
Administrative expenses	<u>(2,728,845)</u>
Operating profit	19,272,060
Finance income	1,757,028
Finance cost	<u>(2,936,803)</u>
Net finance cost	(1,179,775)
Profit before income tax	18,092,285
Income tax expense	<u>(5,971,359)</u>
Profit for the period	12,120,926

Akin Akinfemiwa
Chief Executive Officer
FRC/2013/IODN/000000001994

Ganiyu L. Adisa
Chief Financial Officer
FRC/2013/ICAN/000000003078



FORECAST OF STATEMENT OF CASH FLOWS FOR QUARTER ENDING 31 DECEMBER 2025

	OCTOBER-DECEMBER 2025
	N'000
Cash flows from operating activities	
Cash receipts from energy and capacity charge	14,379,685
Cash paid to suppliers and employees	<u>(10,042,718)</u>
Cash generated from operations	4,336,967
Income taxes paid	<u>(3,328,401)</u>
Net cash generated from operating activities	<u>1,008,566</u>
Cash flows from investing activities	
Major overhaul project finance	(1,000,000)
Interest income received	<u>1,751,634</u>
Net cash generated from investing activities	<u>(751,634)</u>
Cash flows from financing activities	
Interest paid on term loan	<u>(1,732,210)</u>
Net cash used in financing activities	<u>(1,732,210)</u>
Net Increase in cash and cash equivalents	27,990
Net cash flows at 1 October 2025	<u>32,771,311</u>
Cash and cash equivalents at 31 December	<u>32,799,301</u>
Operating cash flow before working capital changes	24,839,153



Akin Akinfemiwa
Chief Executive Officer
FRC/2013/IODN/00000001994



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