

RC 672639  
**GEREGU**  
POWER PLC

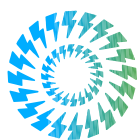
## FORECAST OF STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR QUARTER ENDING 30 SEPTEMBER 2026

**JULY-SEPTEMBER 2026**

	N'000
Revenue	9,325,988
Cost of sales	<u>(5,871,612)</u>
<b>Gross profit</b>	<b>3,454,376</b>
Impairment loss on financial assets	(250,000)
Administrative expenses	<u>(1,611,222)</u>
<b>Operating profit</b>	<b>1,593,154</b>
Finance income	514,809
Finance cost	<u>(1,490,950)</u>
<b>Net finance cost</b>	<b>(976,140)</b>
<b>Profit before income tax</b>	<b>617,014</b>
Income tax expense	<u>(203,645)</u>
<b>Profit for the period</b>	<b>413,369</b>

Sean Manley  
Chief Executive Officer

Shehu Malami Bello  
Ag. Chief Financial Officer



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## FORECAST OF STATEMENT OF CASH FLOWS FOR QUARTER ENDING 30 SEPTEMBER 2026

**JULY-SEPTEMBER 2026**

N'000

### Cash flows from operating activities

Cash receipts from energy and capacity charges	42,830,172
Cash paid to suppliers and employees	<u>(1,469,033)</u>
Cash generated from operations	41,361,139
Income taxes paid	<u>(8,340,410)</u>
<b>Net cash generated from operating activities</b>	<b><u>33,020,729</u></b>

### Cash flows from investing activities

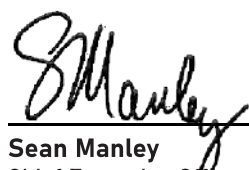
Purchase of intangible assets	(20,000)
Major overhaul project finance	(4,579,347)
Interest income received	424,957
<b>Net cash used in investing activities</b>	<b><u>(4,174,390)</u></b>

### Cash flows from financing activities

Interest paid on term loan	(1,586,077)
Bond Repayments	(6,026,093)
Dividend paid	<u>(22,500,000)</u>
<b>Net cash used in financing activities</b>	<b><u>(30,112,170)</u></b>

Net Increase in cash and cash equivalents	(1,265,832)
Cash and cash equivalents at 1 July	<u>49,617,571</u>
<b>Cash and cash equivalents at 30 September</b>	<b><u>48,351,739</u></b>

Operating cash flow before working capital changes	7,870,602
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