



RC 672639
GEREGU
POWER PLC

FORECAST OF STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR QUARTER ENDING 31 DECEMBER 2026

OCTOBER-DECEMBER 2026

	N'000
Revenue	10,948,648
Cost of sales	<u>(6,569,189)</u>
Gross profit	4,379,459
Impairment loss on financial assets	(547,432)
Administrative expenses	<u>(2,248,406)</u>
Operating profit	1,583,621
Finance income	1,274,871
Finance cost	<u>(2,186,321)</u>
Net finance cost	(911,450)
Profit before income tax	672,171
Income tax expense	<u>(221,850)</u>
Profit for the period	450,321

Engr. Mohammed Sani Jaoji
Ag. Managing Director/CEO

Jesutofunmi Omogbemi
Ag. Chief Financial Officer



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FORECAST OF STATEMENT OF CASH FLOWS FOR QUARTER ENDING 31 DECEMBER 2026

OCTOBER-DECEMBER 2026

N'000

Cash flows from operating activities

Cash receipts from energy and capacity charges	24,846,660
Cash paid to suppliers and employees	(10,593,127)
Cash generated from operations	14,253,533
Income taxes paid	(8,340,410)
Net cash generated from operating activities	5,913,123

Cash flows from investing activities

Purchase of intangible assets	(53,000)
Major overhaul project finance	(3,579,347)
Interest income received	1,274,871
Net cash used in investing activities	(2,357,476)

Cash flows from financing activities

Interest paid on term loan	(1,586,077)
Net cash used in financing activities	(1,586,077)

Net Increase in cash and cash equivalents	1,969,570
Cash and cash equivalents at 1 October	48,351,739
Cash and cash equivalents at 31 December	50,321,309
Operating cash flow before working capital changes	4,431,996

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