



RC 672639  
**GEREGU**  
POWER PLC

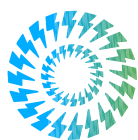
## FORECAST OF STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR QUARTER ENDING 30 JUNE 2026

**APRIL-JUNE 2026**

	N'000
Revenue	44,338,463
Cost of sales	<u>(27,403,655)</u>
<b>Gross profit</b>	<b>16,934,808</b>
Impairment loss on financial assets	(1,020,000)
Administrative expenses	<u>(2,059,196)</u>
<b>Operating profit</b>	<b><u>13,855,612</u></b>
Finance income	1,099,928
Finance cost	<u>(2,760,421)</u>
<b>Net finance cost</b>	<b><u>(1,660,493)</u></b>
Profit before income tax	12,195,119
Income tax expense	<u>(4,024,999)</u>
<b>Profit for the period</b>	<b><u><u>8,170,120</u></u></b>

Sean Manley  
Chief Executive Officer

Shehu Malami Bello  
Chief Financial Officer



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## FORECAST OF STATEMENT OF CASH FLOWS FOR QUARTER ENDING 30 JUNE 2026

**APRIL-JUNE 2026**

N'000

### Cash flows from operating activities

Cash receipts from energy and capacity charges	50,996,949
Cash paid to suppliers and employees	(19,276,367)
Cash generated from operations	31,720,582
Income taxes paid	(2,340,410)
<b>Net cash generated from operating activities</b>	<b>29,380,172</b>

### Cash flows from investing activities

Purchase of intangible assets	(53,000)
Major overhaul project finance	(3,579,347)
Interest income received	1,274,871
<b>Net cash used in investing activities</b>	<b>(2,357,476)</b>

### Cash flows from financing activities

Interest paid on term loan	(1,586,077)
Dividend paid	(22,500,000)
<b>Net cash used in financing activities</b>	<b>(24,086,077)</b>

Net Increase in cash and cash equivalents	2,936,619
Cash and cash equivalents at 1 April	46,680,952
<b>Cash and cash equivalents at 30 June</b>	<b>49,617,571</b>
Operating cash flow before working capital changes	16,896,824

  
Sean Manley  
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