

UNITY BANK PLC

Lagos, October 24, 2017

RE: RETIREMENT OF THE CHAIRMAN BOARD OF DIRECTORS OF UNITY BANK PLC

This is to formally notify shareholders of Unity Bank Plc and other stakeholders of the Bank that, the Board of Unity Bank Plc at an Emergency Meeting held on October 4, 2017 approved the retirement of Mr. Thomas A. Etuh as Chairman of the Board. The Board also approved the appointment of **Alhaji Aminu Babangida** (the erstwhile Vice Chairman of the Board) as the new Chairman of the Board in line with the Bank's Succession Plan Policy.

The appointment of **Alhaji Aminu Babangida** as Chairman, Board of Directors of Unity Bank Plc has been approved by the Central Bank of Nigeria.

For: Unity Bank Plc

A handwritten signature in blue ink, appearing to read "Mohammed Shehu".

Mohammed Shehu
Company Secretary