

ROYAL EXCHANGE PLC

(RC: 6752)

Q2 2026 EARNINGS FORECAST

Prepared from the unaudited management accounts for the half year ended 30 June 2026

ROYAL EXCHANGE PLC

RC: 6752

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Directors:

Mr. Ikeme Osakwe (Chairman), Chief
Anthony Ikemefuna Idigbe (SAN), Senator
Sanusi M. Daggash, Mr. Ezekiel Onilude,
Ms. Pamela Yough, Mr. Afolabi Caxton-
Martins, Mrs. Idu Okeahialam

30 June 2026

Forecast Statement of Comprehensive Income

Q2 2026 EARNINGS FORECAST

INCOME	N'000
INTEREST INCOME	156,350
INTEREST EXPENSE	-
NET INTEREST INCOME AFTER IMPAIRMENT	156,350
Impairment (charge)/writeback	-
NET INTEREST INCOME AFTER IMPAIRMENT	156,350
Fee and Commission Income – Finance	31,000
Investment Income	315,000
Investment in Associate	62,655
ECL Impairment Allowance	-
Other Income	75,000
NET EARNINGS	640,005
Management Expenses	90,921
Operating Expenses	87,288
TOTAL OPERATING EXPENSES	178,209
Profit before Taxation and exceptional Income	461,796
Income Tax Expense	(5,160)
PROFIT AFTER TAX	456,636



Lovelyn Aniekwe

FOR: OOT NOMINEES
COMPANY SECRETARY