

30th September 2025

ROYAL EXCHANGE PLC
(RC: 6752)
3RD QUARTER 2025 EARNINGS FORECAST

ROYAL EXCHANGE PLC RC: 6752

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Directors:

Mr. Kenneth Ezenwani Odogwu (Chairman), Chief (Dr.) Anthony Ikemefuna Idigbe (SAN), Mr. Adeyinka Adekunle Ojora, Idu Okeahialam (Chief Executive Officer)

Forecast Statement of Comprehensive Income	3RD QUARTER 2025 FORECAST
INCOME	N'000
INTEREST INCOME	45,010
INTEREST EXPENSE	-25,000
NET INTEREST INCOME AFTER IMPAIRMENT	20,010
Impairment (charge)/writeback	-
NET INTEREST INCOME AFTER IMPAIRMENT	20,010
Fee and Commission Income – Finance	19,450
Investment Income	109,310
Investment in Associate	1,009,110
ECL Impairment Allowance	-
Other Income	-
NET EARNINGS	1,157,880
Management Expenses	85,300
Finance Cost	13,175
TOTAL OPERATING EXPENSES	1,059,405
Profit before Taxation and exceptional Income	1,059,405
Income Tax Expense	-14,905
PROFIT AFTER TAX	1,044,500



FOR: OOT NOMINEES
COMPANY SECRETARY