

ROYAL EXCHANGE PLC
(RC: 6752)
2ND QUARTER 2025 EARNINGS FORECAST

ROYAL EXCHANGE PLC RC: 6752

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Directors:

Mr. Kenneth Ezenwani Odogwu (Chairman), Chief (Dr.) Anthony Ikemefuna Idigbe (SAN), Alhaji Ahmed Rufa'i Mohammed, Mr. Adeyinka Adekunle Ojora, Idu Okeahialam (Chief Executive Officer)

Forecast Statement of Comprehensive Income	2ND QUARTER 2025 FORECAST
INCOME	N'000
INTEREST INCOME	33,010
INTEREST EXPENSE	-15,400
NET INTEREST INCOME AFTER IMPAIRMENT	17,610
Impairment (charge)/writeback	-
NET INTEREST INCOME AFTER IMPAIRMENT	17,610
Fee and Commission Income – Finance	35,450
Investment Income	139,590
Investment in Associate	850,175
ECL Impairment Allowance	-
Other Income	-
NET EARNINGS	1,042,825
Management Expenses	45,038
Finance Cost	8,872
TOTAL OPERATING EXPENSES	53,910
Profit before Taxation and exceptional Income	988,915
Income Tax Expense	-24,505
PROFIT AFTER TAX	964,410

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FOR: OOT NOMINEES LIMITED
COMPANY SECRETARY