

PRESENTATION OF FORCAST TO THE NIGERIAN EXCHANGE LIMITED

COMPANY-Regency Alliance Insurance plc

PERIOD: 4th Quarter 2026

Forecast Profit and Loss Information

Insurance Revenue	12,092,229,292
Insurance Service Expenses	(6,021,930,187)
Net Expenses from Reinsurance Contracts	(5,441,503,181)
Insurance Result	628,795,923
Investment/Other income	1,330,145,222
Management Expenses	(1,077,417,630)
Profit Before Taxation	881,523,515
Forecast Taxation	(95,722,087)
Profit After Taxation	785,801,428

Cash flow Information

Operating Cashflow before Working Capital Changes	(373,608,302)
Net Cash Generated from Operating Activities	75,996,841
Net Cash Flow from Financing Activities	5,540,023,320
Net Cash Flow from Investing Activities	(5,614,954,481)
Net Decrease in Net Cash and Cash Equivalents	1,065,680
Cash/Bank Balances at the Beginning of period	1,712,147,911
Cash/Bank Balances at the End of the period	1,713,213,591

Prepared by



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