

PRESENTATION OF FORCAST TO THE NIGERIAN EXCHANGE LIMITED

COMPANY-Regency Alliance Insurance plc

PERIOD: 3rd Quarter 2026

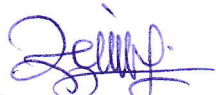
Forecast Profit and Loss Information

Insurance Revenue	8,034,434,228
Insurance Service Expenses	(4,001,148,245)
Net Expenses from Reinsurance Contracts	(3,615,495,402)
Insurance Result	417,790,580
Investment/Other income	883,787,765
Management Expenses	(288,275,500)
Profit Before Taxation	1,013,302,845
Forecast Taxation	(81,064,228)
Profit After Taxation	932,238,617

Cash flow Information

Operating Cashflow before Working Capital Changes	547,313,158
Net Cash Generated from Operating Activities	75,996,841
Net Cash Flow from Financing Activities	5,238,023,320
Net Cash Flow from Investing Activities	(6,114,954,481)
Net Decrease in Net Cash and Cash Equivalents	(800,934,320)
Cash/Bank Balances at the Beginning of period	1,496,511,743
Cash/Bank Balances at the End of the period	695,577,423

Prepared by



Approved by