

PRESENTATION OF FORCAST TO THE NIGERIAN EXCHANGE LIMITED

COMPANY-Regency Alliance Insurance plc

PERIOD: 1st Quarter 2026

Forecast Profit and Loss Information

Insurance Revenue	3,752,424,456
Insurance Service Expenses	(1,238,300,071)
Net Expenses from Reinsurance Contracts	(1,313,348,560)
Insurance Result	1,200,775,826
Investment/Other income	420,271,539
Management Expenses	(470,103,736)
Profit Before Taxation	1,150,943,629
Forecast Taxation	(92,075,490)
Profit After Taxation	1,058,868,139

Cash flow Information

Operating Cashflow before Working Capital Changes	115,628,088
Net Cash Generated from Operating Activities	75,996,841
Net Cash Flow from Financing Activities	-
Net Cash Flow from Investing Activities	162,631,381
Net Decrease in Net Cash and Cash Equivalents	238,628,222
Cash/Bank Balances at the Beginning of period	1,286,074,171
Cash/Bank Balances at the End of the period	1,524,702,393

Prepared by  -----

Approved by  -----