



Multiverse Mining & Exploration Plc

RC. 454678

195A, Corporation Drive
Dolphin Estate Ikoyi - Lagos
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www.multiverseplc.com

9th September, 2026

The Managing Director/CEO
Nigerian Exchange Limited
Stock Exchange House
2/4 Customs Street
Lagos

Dear Sir,

FOURTH QUARTER 2026 EARNINGS FORECAST

Please find attached herewith our Earning forecast for the fourth quarter commencing from October 1, 2026 to December 31, 2026.

Kindly acknowledge receipt.

Thank you.

Yours faithfully

For: Multiverse Mining and Exploration Plc.

Alabidun Mahmud Bayo
Equity Union Limited
(Corporate Secretaries/Nominees)

Directors:

Prof. Abel Idowu Olayinka
(Chairman)

Mr. Ayo Oluwasusi
(Managing Director/CEO)

Non-Executive Directors:

Mr. Ayedun Fasina (Vice Chairman)
HRH (Dr.) Mohammed Kabitu Musa Ibrahim II

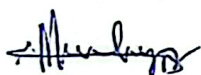
Mamman Bukar Zargana,
Mrs. Dolapo Usidame

MULTIVERSE MINING AND EXPLORATION PLC				
FOURTH QUARTER EARNINGS FORECAST (OCTOBER - DECEMBER) 2026				
	27.43%	40.27%	32.30%	100%
	OCT	NOV	DEC	TOTAL
	=N=	=N=	=N=	=N=
QUARRY OPERATIONS INCOME	20,755,235.00	22,450,720.00	23,675,235.00	66,881,190.00
MINE OPERATIONS INCOME	25,020,000.00	44,750,000.00	30,230,000.00	100,000,000.00
SUB TOTAL	45,775,235.00	67,200,720.00	53,905,235.00	166,881,190.00
COST OF SALES (LOGISTICS)	(2,586,000.00)	(2,586,000.00)	(2,586,000.00)	(7,758,000.00)
GROSS PROFIT	43,189,235.00	64,614,720.00	51,319,235.00	159,123,190.00
SELLING & DISTRIBUTION COST	-	-	-	-
ADMINISTRATIVE EXPENSES	(15,771,659.30)	(22,165,659.30)	(44,705,659.30)	(82,642,977.90)
LOAN REPAYMENT	-	(50,000,000.00)	(65,000,000.00)	(115,000,000.00)
TOTAL LOAN & ADMIN EXPS	(15,771,659.30)	(72,165,659.30)	(109,705,659.30)	(197,642,977.90)
OPERATING PROFIT / (LOSS)	27,417,575.70	(7,550,939.30)	(58,386,424.30)	(38,519,787.90)
PROFIT BEFORE INTEREST & TAX	27,417,575.70	(7,550,939.30)	(58,386,424.30)	(38,519,787.90)
PROFIT BEFORE TAX	27,417,575.70	(7,550,939.30)	(58,386,424.30)	(38,519,787.90)

ASSUMPTIONS OF THE EARNING FORECAST

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1. There will not be any significant change in the economic policies of the Federal Government.
2. The fiscal and monetary policies as regulated by the Central Bank of Nigeria would not be altered significantly.
3. Credit facilities to be operated by the company with its Creditors and Financial Institutions would not be called up abruptly
4. The relationship with the host community at Quarry and Mining sites shall be cordial
5. There would not be any industrial unrest as to affect the production and sales volume.
6. Prices of materials used in production shall be stable in the period under review.
7. There would not be any major technical fault that may warrant the plant being closed down for a long period.



Sijuwade Adedeji
Chief Financial Officer



Ayodele Oluwasusi
Managing Director/CEO