



22nd September, 2025.

The Managing Director/CEO
Nigerian Exchange Limited
Stock Exchange House
2/4 Customs Street
Lagos

Dear Sir,

FOURTH QUARTER 2025 EARNINGS FORECAST

Please find attached herewith our Earning forecast for the fourth quarter commencing from October 1, 2025 to December 31st, 2025.

Kindly acknowledge receipt.

Thank you.

Yours faithfully,
For: Multiverse Mining and Exploration Plc.

Alabidun

Alabidun Mahmud Bayo
Equity Union Limited
(Corporate Secretaries/Nominees)

Directors:

Prof. Abel Idowu Olayinka | Mr. Ayo Oluwasusi
(Chairman) | (Managing Director/CEO)

Non-Executive Directors:

Mr. Ayedun Fasina (Vice Chairman) | Mr. Mamman Bukar Zargana,
HRH (Dr.) Mohammed Kabiru Musa Ibrahim II | Mrs. Dolapo Usidame
(FWACS) | Mr. Wang Long

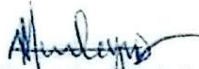
MULTIVERSE MINING AND EXPLORATION PLC

FOURTH QUARTER EARNINGS FORECAST (OCTOBER - DECEMBER) 2025

	49.6%	39.7%	10.7%	100%
	OCT	NOV	DEC	TOTAL
	=N=	=N=	=N=	=N=
QUARRY OPERATIONS INCOME	16,428,000.00	16,150,000.00	16,430,000.00	49,008,000.00
MINE OPERATIONS INCOME	60,000,000.00	45,000,000.00	-	105,000,000.00
SUB TOTAL	76,428,000.00	61,150,000.00	16,430,000.00	154,008,000.00
COST OF SALES (LOGISTICS)	(2,216,000.00)	(2,216,000.00)	(2,216,000.00)	(6,648,000.00)
GROSS PROFIT	74,212,000.00	58,934,000.00	14,214,000.00	147,360,000.00
SELLING & DISTRIBUTION COST	-	-	-	-
ADMINISTRATIVE EXPENSES	(12,700,054.74)	(12,694,054.74)	(12,734,054.74)	(38,128,164.22)
LOAN REPAYMENT	(8,510,638.30)	(58,510,638.30)	(58,510,638.30)	(125,531,914.90)
TOTAL LOAN & ADMIN EXPS	(21,210,693.04)	(71,204,693.04)	(71,244,693.04)	(163,660,079.12)
OPERATING PROFIT / (LOSS)	53,001,306.96	(12,270,693.04)	(57,030,693.04)	(16,300,079.12)
PROFIT BEFORE INTEREST & TAX	53,001,306.96	(12,270,693.04)	(57,030,693.04)	(16,300,079.12)
PROFIT BEFORE TAX	53,001,306.96	(12,270,693.04)	(57,030,693.04)	(16,300,079.12)

ASSUMPTIONS OF THE EARNING FORECAST

1. There will not be any significant change in the economic policies of the Federal Government.
2. The fiscal and monetary policies as regulated by the Central Bank of Nigeria would not be altered significantly.
3. Credit facilities to be operated by the company with its Creditors and Financial Institutions would not be called up abruptly
4. The relationship with the host community at Quarry and Mining sites shall be cordial
5. There would not be any industrial unrest as to affect the production and sales volume.
6. Prices of materials used in production shall be stable in the period under review.
7. There would not be any major technical fault that may warrant the plant being closed down for a long period.


Sijuwade Adedeji
Chief Financial Officer


Ayo Oluwasusi
Managing Director/CEO